# **2022** School District Elections Guide



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# ABBREVIATED ELECTION ADMINISTRATION CALENDAR

This abbreviated calendar lists important deadlines related to a state election year. Each listing includes citations to Minnesota Statutes or Minnesota Rules. Full text of the Minnesota Election Statutes and Rules can be found at the <u>Minnesota Office of the Revisor of Statutes</u> (https://www.revisor.mn.gov). This calendar is not intended to provide legal advice and should not be used as a substitute for legal guidance. Readers should consult with an attorney for advice concerning specific situations.

When a statutory reference is to a certain number of days before an election or other event, start counting from the day before the event. When determining the days after the event, start counting from the day after the event. If the last day falls on a weekend or legal holiday, that day is usually omitted. For example, if a deadline falls on a Sunday, that day is omitted and Monday becomes the day of the deadline.

The complete detailed version of the 2022 Election Calendar is available at the Office of the Minnesota Secretary of State <u>Election Calendars</u> webpage (http://www.sos.state.mn.us/election-administration-calendars/).

Beginning in 2018, special elections for local jurisdictions are to be held on the uniform election dates identified in <u>M.S. 205.10</u>, <u>subd. 3a</u> and <u>205A.05</u>, <u>subd. 1a</u>. Federal and state special elections are not required to be held on the newly identified uniform election dates.

#### APRIL

**4-15-22: Last day for school board to adopt resolution to hold primary** – no later than April 15<sup>th</sup> of any year. <u>*M.S. 205A.03, subd. 1*</u>

#### MAY

**5-17 to 5-31-22: Candidate filing (schools with a primary)** – not more than 84 days nor less than 70 days before the primary election. <u>M.S. 205A.06, subd. 1a</u>

5-27-22: Last day to provide notice of election items to be on State Primary ballot (or cancellation) – at least 74 days before election. <u>M.S. 205A.05, subd. 3</u>; <u>205A.07, subd. 3</u>

5-27-22: Last day to provide notice to commissioner of education of certain election question items to be placed on the state primary ballot – at least 74 days before election. <u>M.S. 205A.07, subd. 3a</u>

#### JUNE

**6-2-22: Withdrawal period ends (schools with a primary)** – until 5:00 p.m. two days after filing closes. <u>M.S. 204B.12, subd. 1</u>; <u>205A.06, subd. 5</u>

6-24-22: Absentee voting available for State Primary Election – during the 46 days before the election. <u>M.S. 203B.05, subd. 2</u>; 203B.085; 204B.35

#### JULY

**7-19-22: Last day to publish notice of "late" filing period** – at least 2 weeks before beginning filing date. <u>*M.S. 205A.06, subd. 2*</u>

**7-19-22: Voter pre-registration closes** – at 5:00 p.m. 21 days before the state primary. <u>M.S.</u> <u>201.061, subd. 1</u>

#### AUGUST

**8-2 to 8-16-22: Filing period for schools without a primary** – opens 98 days before and closes 84 days before the first Tuesday after the first Monday in November. <u>*M.S. 205A.06, 1a*</u>

**8-9-22: State Primary Election Day** – second Tuesday in August. No school board shall conduct a meeting and no elementary or secondary school events shall take place from 6:00 to 8:00 p.m. <u>M.S. 204C.03</u>; <u>204D.03</u>; <u>205A.03</u>, <u>subd. 2</u>

**8-18-22: Withdrawal period ends for schools without a primary** – until 5:00 p.m. two days after the filing closes. <u>M.S. 204B.12, subd. 1</u>; <u>205A.06, subd. 5</u>

**8-12-22: Canvass primary results** – on the third day after the primary. A canvass may be conducted on the second day *if* the county auditor of each county in which the school district is located agrees to it; having enough time to make available accurate and complete voting statistics. *M.S. 205A.03, subd.* <u>4</u>

#### SEPTEMBER

**9-23-22: Absentee ballots available for State General Election** – 46 days before state general election. <u>*M.S.203B.05*</u>; <u>203B.081</u>; <u>204B.35</u>

# OCTOBER

**10-18-22: Voter pre-registration closes for November general election** – at 5:00 p.m. 21 days before the general election. <u>*M.S. 201.061, subd. 1*</u>

# NOVEMBER

**11-8-22: November State General Election Day** – the first Tuesday after the first Monday in November. <u>M.S. 205A.04</u>

**11-11 to 11-18-22: Canvass the results of the November General Election** – between the 3<sup>rd</sup> and 10<sup>th</sup> day following the November general election. <u>M.S. 204C.33, subd. 1</u>; <u>205A.10, subd. 3</u>

# DECEMBER

**12-31-22:** School districts designate combined polling places for the next calendar year – by December 31 of each year. <u>M.S. 204B.16, subd. 1</u>; <u>205A.11, subd. 2</u>

#### JANUARY

**1-2-23: Terms begin for Officers elected at the November General Election** – first Monday in January. <u>M.S. 123B.09</u>

#### FEBRUARY

2-14-23: February Uniform Election Date.

# **1.0 INTRODUCTION**

This guide is for school district clerks and their staff who administer school district elections. Please use this guide along with the Office of the Minnesota Secretary of State (OSS) publication "Minnesota Election Laws." Citations in this guide refer to the Minnesota election laws (M.S. citations) or rules (M.R. citations). Full text of the Minnesota election laws and rules can be found at the <u>Minnesota Office of the Revisor of Statutes</u> (https://www.revisor.mn.gov). If you are using an interactive electronic edition of this guide, you may simply click on the citations to retrieve current statute or rule. In all matters, the law and rule are the final authority.

School district clerks have a key role in administering the elections process that involves a sequence of "must do" tasks. For this reason, this guide is organized to generally follow the election calendar.

For a more comprehensive view of election administration in Minnesota we refer you to the following election guides:

- County Auditors Election Guide
- City Clerk Election Guide
- Township Clerk Election Guide
- Election Judge Guide
- Voting Equipment Testing Guide
- Absentee Voting Administration Guide
- Mail Election Guide
- Recount Election Guide
- Campaign Manual

These guides, training materials and other publications are updated periodically. Current editions are available at the Office of the Minnesota Secretary of State <u>Election Guides</u> webpage (http://www.sos.state.mn.us/election-administration-campaigns/election-administration/election-guides/).

Please contact the OSS Elections Division if you have comments on how this publication could better support the needs of school district clerks at <u>elections.dept@state.mn.us</u> or 651/251-1440.

**SVRS Technical Support Note:** If your school district accesses SVRS or SVRS View for absentee voting administration during standalone elections, please be advised that the old system of submitting "tickets" to our office regarding access (passwords, set up a user) or technical issues (labels not working) has been discontinued. Your county elections office is to provide access and technical support to you. Please contact the county elections office right away for these issues. With added security measures, OSS cannot provide access to SVRS for school district users. County election officials will contact us if they are not able to resolve a school district's SVRS technical issues.

#### **1.1 UNIFORM SPECIAL ELECTION DATES**

Beginning in 2018, special elections for local jurisdictions are to be held on the uniform election dates identified in <u>M.S. 205.10</u>, <u>subd. 3a</u> and <u>205A.05</u>, <u>subd. 1a</u>. Federal and state special elections are not required to be held on the newly identified uniform election dates.

The dates that a county or local jurisdiction may now hold a special election are:

- the second Tuesday in February
- the second Tuesday in April
- the second Tuesday in May
- the second Tuesday in August
- the first Tuesday after the first Monday in November

With the newly identified uniform special election dates, there is a greater likelihood of multiple jurisdictions holding special elections on the same date. Concurrent elections might affect absentee voting locations, polling place locations, election judge appointments, roster printing, results reporting, etc.

Depending upon the type of special election being held on a uniform election date and if there are concurrent elections, there are variances in deadlines for notices, candidate filing periods, canvassing results, etc. A school district should consult with their legal advisor when knowledge of concurrent special elections is made known and discuss the implications.

# **2.0 SCHOOL DISTRICT RESPONSIBILITIES**

School boards are responsible for the conduct of all school district elections. The school district clerk, or the clerk's designee, is the election administrator for the district and subject to election training and certification requirements. If school elections coincide with other elections (as on municipal Election Days), the counties and municipalities will administer the voting process in the coinciding precincts. <u>M.S. 203B.05</u>; <u>204B.16</u>; <u>205A.10</u>; <u>205A.11</u>; <u>M.R. 8240.2800</u>

When school elections coincide with the state elections, many election administration duties will be performed by local township and city clerks and the county auditor. Duties the district and the clerk would perform are limited to:

- giving school district related notices;
- school district candidate filing;
- school district candidate and committee financial reporting;
- school district ballot items preparation; and
- canvassing and certifying school district results. <u>M.S. 205A.03</u>; <u>205A.06</u>; <u>205A.07</u>; <u>205A.07</u>; <u>205A.08</u>; <u>205A.10</u>; <u>211A.01</u>; <u>211A.02</u>; <u>M.R. 8250</u>

If the school district election will occur alone (likely in odd years or for special elections), the school district is responsible for administering all of the election duties. In addition to the duties listed above, the list would include:

- administering absentee voting, including special outreach to health care facilities;
- hiring election judges;
- equipping and operating the polling place(s) and its voting equipment; and
- gathering the election returns. <u>M.S. 203B.05</u>; <u>203B.11</u>; <u>204B.16</u>; <u>205A.10 subd. 2</u>; <u>205A.10</u>, <u>subd. 3</u>; <u>205A.11</u>

School boards, municipal and county officials can always choose to divide their duties as long as the parties agree and the tasks are performed. Examples include notices, absentee voting, or operating voting equipment. <u>M.S. 201.021</u>; <u>203B.05</u>; <u>204B.21</u>; <u>204B.40</u>; <u>205</u>

School districts may transition their school elections to the odd or even-numbered year by resolution or ordinance with an orderly transition plan. <u>M.S. 205A.04, subd. 3</u>

A school board may, by resolution no later than April 15<sup>th</sup> of any year, decide to choose nominees for school board by a primary. If school candidates are to be nominated by primary, a primary must be held if there are more than two candidates for a specified school board position or twice as many candidates as there are at-large school board positions available. The primary would be held on the second Tuesday in August. The candidate filing period would open not more than 84 days before and close at 5 p.m. 70 days before the primary. <u>M.S. 205A.03, subd. 1</u>

# 2.1 LIST OF ELECTION ACTIVITIES BY MONTH

#### January

- Send combined polling place designation resolutions/ordinances to county elections office as soon as possible (December 31<sup>st</sup> deadline) so changes can be made in SVRS if needed
- Elected school board members take office.
- Confirm the school district's contact information with all the county auditors that fall within your school district's boundaries.
- Confirm school district's election schedule, odd or even year general elections? Primary possible?
- Confirm offices that are scheduled to be on that year's general ballot.
- Inform county auditors as to potential special elections, vacancies, change in election schedules, and change in primary possibility, etc.
- ALM is conducted by OSS. This might affect the registration status of voters with absentee ballots already distributed for a February special election

#### February

• February uniform election date – 2<sup>nd</sup> Tuesday in February

#### March

- Possibility of school activity restrictions on statewide caucus date and/or annual town elections.
- Make note of election supplies on hand and contact auditors to replenish supplies if needed.

#### April

- April uniform election date 2<sup>nd</sup> Tuesday in April
- Many election year materials, guides, calendars are updated for the year's election cycle and placed on OSS web pages.
- "Primary possible" candidate filing notices.

#### May

- May uniform election date 2<sup>nd</sup> Tuesday in May
- Even years, many OSS election year paper materials are delivered to Auditor's Office for distribution to local jurisdictions.
- "Primary possible" candidate filings.
- Primary ballot preparation. In odd years, counties might not assist with ballot ordering activities.
- Campaign financial reporting.

#### June

- Absentee voting for primary elections begins. UOCAVA ballots are distributed by 46 days by county auditors.
- Odd years, master lists provided by all counties for primary voting not using SVRS.

#### July

- Primary AB voting continues.
- Election judge training conducted by auditor or delegated municipal clerk.
- Notices of candidate filings for jurisdictions that are not "primary possible."

#### August

- Primary elections. Canvass meetings. Notices of nomination.
- "Late" candidate filing period.
- Campaign financial reporting.
- Begin preparing general election ballots. In odd years, counties might not assist with ballot ordering activities.

#### September

- Review previous years' election items and determine if retention period is over.
- AB voting for general elections begins. UOCAVA ballots are delivered by 46 days by county auditors.

#### October

• AB voting for general elections continues.

#### November

• General Election. Canvass meetings. Certificates of election.

#### December

• Resolution to determine combined polling locations for next calendar year due by December 31st

# **3.0 ELECTION ADMINISTRATOR TRAINING & CERTIFICATION**

School district clerks, or their designees, who serve as the local election administrators must be trained and certified before they may administer elections:

- initial certification;
  - initial certification requires successful completion of five hours of training and is good for the election cycle in which it is earned and through the following election cycle;
  - each election cycle begins on January 1 of an even-numbered year and ends on December 31 of an odd-numbered year; and
- certification maintenance;
  - to maintain certification to administer elections, school district clerks need to complete four hours of election training during the election cycle following their initial certification and every two years thereafter; training may be provided by county auditors or by the OSS;
- emergency training;
  - a school district clerk who has taken office less than six months before an election may administer that election after completing two hours of emergency training given by the home county auditor or by the OSS. <u>M.R. 8240.0100, subp. 2</u>; <u>8240.2800</u>

School district clerk election training addresses the following:

- candidate filings;
- campaign practices;
- campaign finance;
- election calendar;
- ballot preparation;
- election judge duties;
- notice requirements;
- voting systems;
- mail elections;
- absentee voting;
- security practices; and
- post-election activities <u>M.R. 8240.2800, subp. 5</u>

Up to four of the five training hours for initial certification, and three of the four training hours for certification maintenance, may be from other sources, subject to the approval of the home county auditor. Time spent attending election judge training may be counted toward a clerk's initial certification or biennial certification maintenance requirement. The auditor of the county in which your school district's administrative offices are located will issue your election administrator certificate and maintain a record of related training. <u>M.S. 204B.25</u>; <u>M.R. 8240.2800</u>; <u>8240.2800</u>, <u>subp. 6</u>; <u>8240.2800</u>, <u>subp. 7</u>

# 4.0 PRECINCTS

"Precincts" are the basic geographical areas for organizing and administering elections. Precinct boundaries are established by cities and townships following requirements in state statutes. Each city and township contains at least one precinct.

The municipality (or county board for unorganized territories) may make precinct boundary changes at any time except:

- after January 1 of a year ending in 0 until after the legislature has been redistricted in a year ending in 1 or 2. See <u>M.S. 204B.14</u>, subd. <u>3</u> for exceptions (a) through (d).
- no later than December 1 in the year prior to the year of the state general election. <u>M.S.</u> <u>204B.14, subd. 4</u>
- within 10 weeks before the next election. <u>M.S. 204B.14, subd. 4</u>

Precinct lines must not cross city, ward, county, county commissioner, legislative or congressional district boundaries. A municipality or county may establish new election precincts lying entirely within the boundaries of any existing precinct and shall assign names to the new precincts which include the name of the former precinct. <u>M.S. 204B.14, subds. 2 & 3</u>; <u>375.025, subd. 1</u>

The municipal clerk (or county board for unorganized territories) must provide the following notification after a boundary change occurs:

- the municipal clerk must immediately notify the county auditor and the OSS
- the municipal clerk must file a corrected base map with the county auditor and the OSS within 30 days after the boundary change was made.
- post a notice of the change for at least 56 days; the change cannot go into effect until a notice has been posted for the 56-day period.
- if polling locations change, make arrangements with the county auditor to notify the affected voters and their households of the change. <u>M.S. 204B.14, subd. 5</u>

The county auditor must use the corrected map filed by the municipal clerk to update the precinct finder in SVRS. The corrected map and precinct finder must be made available for inspection. If a municipality makes a change to the boundary of an election precinct (or if an annexation occurs affecting a precinct boundary) **the auditor must notify each school district with territory affected by the boundary change at least 30 days before the effective date of the change.** <u>M.S. 204B.14</u>, <u>subd. 5</u>

A change in the boundary of a precinct that has occurred as a result of a municipal boundary adjustment that is effective more than 21 days before a regularly scheduled election takes effect at the scheduled election. A change that is effective less than 21 days before a regularly scheduled election takes effect the day after the scheduled election. <u>M.S. 204B.14, subd. 4a</u>

# **4.1 COMBINED POLLING PLACES**

School boards must use the precincts created by cities and townships.

When no other election is being held in a school district, the school board may designate combined polling places at which the voters in those precincts may vote in the school district election.

**By December 31 of each year**, the school board must designate, by resolution, combined polling places. The combined polling places designated in the resolution are the polling places for the following calendar year, unless a change is made:

- pursuant to <u>M.S. 204B.175</u>; or
- because a polling place has become unavailable.

If the school board designates combined polling places, polling places must be designated throughout the district, taking into account both geographical distribution and population distribution.

# A combined polling place must be at a location designated for use as a polling place by a county or municipality.

For school districts that have organized into separate board member election districts, a combined polling place for a school general election must be arranged so that it does not include more than one board member election district.

#### 4.1.1 Notice of Combined Polling Places for Special Elections

If combined polling places are being used for a school district special election not held on an August primary or November general election date, and not a mail election, the clerk is responsible to send a notice to voters about the combined polling place(s). The notice includes the date of the election, the hours of voting and the location of the voter's polling place and are sent by non-forwardable mail to affected households with at least one registered voter. Returned notices are immediately forwarded to the county auditor. <u>M.S. 205A.11, subd. 2a</u>

#### 4.1.2 Size of Combined Precincts

Currently there are no statutes or rules that limit the number of registered voters assigned to a precinct or a combination of precincts, it is suggested that a school districts consider the "expected" voter turnout for each election based on the items that will be placed on the ballot. It is suggested to cities and towns to keep an individual precinct size to 1,500-2,000 registered voters for an expected 80 percent turnout.

# **5.0 POLLING PLACES**

#### **5.1 DESIGNATION**

If the school district election coincides with another election in a precinct, as they will for the state general elections in even numbered years, the city or township is responsible for designating and operating that precinct's polling place. <u>M.S. 205A.11, subd. 1</u>

If the school district is holding a standalone election it will use the city and township polling places unless the board acts to establish one or more combined polling places (see section 4.1).

In all cases polling places must be:

- fully accessible (see section 5.4);
- large enough to accommodate the election activities;
- free of other non-election activities;
- smoking free;
- liquor free and not next to a liquor service area; and
- located within the precinct except:
  - metropolitan area schools may locate a polling place outside the precinct if within one mile of the precinct boundary or it is part of a combined polling place (see section 5.3 below);
  - non-metropolitan schools may locate polling places up to five miles outside the precinct boundary. <u>M.S. 144.414</u>; <u>204B.16</u>

The combined polling place designation for standalone elections remains in effect until the school board makes a new designation. Be sure to immediately notify the county auditor of a combined polling place change. <u>M.S. 205A.11, subd. 3</u>

Every time a combined polling place is changed, all affected households with at least one registered voter affected by the change must receive notice of the changed location by non-forwardable mail at least 25 days before the election. There are multiple ways to accomplish this: <u>M.S. 204B.16</u>, <u>subd. 1a</u>

- Households: The clerk may purchase household address labels from the OSS to use in combination with their own notification to send to all affected households with at least one registered voter.
- Individual Registered Voters: The clerk may purchase labels of registered voters and their address from the OSS to use in combination with their own notification to send to all affected voters.

When school districts fall within multiple counties, it is easier to purchase the labels from the OSS. However, when a school district falls within one county, the county auditor may provide the information to the school district. <u>M.S. 201.091, subd. 5</u>

#### 5.1.1 Voter Information Labels

• Order forms to order PDF copies of voter information labels can be found at the Office of the Minnesota Secretary of State's <u>Registered Voter List Requests</u> webpage (http://www.sos.state.mn.us/election-administration-campaigns/campaigning/registered-voter-list-requests/).

• All PDF mailing label reports are formatted to be printed on AVERY 5960 label sheets, three labels across and 30 on a page.

**Special Note:** PVCs <u>cannot</u> be used to send a notification of a school district poll place change. A different notification must be created. Because many school districts cross counties, it is easier to order labels through the OSS as opposed to receiving sets of labels from each county. Ordering information is found at the Office of the Minnesota Secretary of State's <u>Registered Voter List</u> <u>Requests</u> webpage (http://www.sos.state.mn.us/election-administration-campaigns/campaigning/registered-voter-list-requests/).

#### **5.2 EMERGENCY DESIGNATION**

When an emergency occurs after the deadline to designate a polling place pursuant to <u>M.S. 204B.16</u> but before the polls close on Election Day, a new polling place may be designated. An emergency is any situation that prevents the safe, secure, and full operation of a polling place.

#### 5.2.1 Changing Polling Place due to an Emergency

If a local election official determines that an emergency has occurred or is imminent, the local election official must procure a polling place that is as near the designated polling place as possible and that complies with the requirements of <u>M.S. 204B.16</u>, <u>subds. 4 & 5</u>.

If it is not possible to locate a new polling place in the precinct, the polling place may be located outside of the precinct without regard to the distance limitations in <u>M.S. 204B.16, subd. 1</u>. The local election official must certify to the appropriate governing body the expenses incurred because of the change. These expenses shall be paid as part of the expenses of the election.

#### 5.2.2 Emergency Change of Polling Place Notice

Upon making the determination to relocate a polling place, the local election official must immediately notify the county auditor and the secretary of state. The notice must include the reason for the relocation and the reason for the location of the new polling place.

As soon as possible, the local election official must also post a notice stating the reason for the relocation and the location of the new polling place. The notice must also be posted on the website of the public body, if there is one.

The local election official must also notify the election judges and request that local media outlets publicly announce the reason for the relocation and the location of the polling place.

#### 5.2.3 Emergency Change of Polling Place Notice on Election Day

On Election Day, the local election official must post a notice in large print in a conspicuous place at the polling place where the emergency occurred, if practical, stating the location of the new polling place. The local election official must also post the notice, if practical, in a location visible by voters who vote from their motor vehicles as provided in <u>M.S. 204C.15, subd. 2</u>.

If polling place hours are extended pursuant to <u>M.S. 204C.05, subd. 2(b)</u>, the posted notices required by this paragraph must include a statement that the polling place hours at the new polling place will be extended until the specified time. <u>M.S. 204B.175</u>

# **5.3 COMBINED POLLING PLACE**

By passing a resolution (by December 31<sup>st</sup>), a school board may combine the polling places serving precincts in which only the district's election is taking place that day. The designation criteria above apply. In giving notice, the clerk should be clear that the combination applies only to school district elections. An assistive voting device must be available at each polling place.

In school districts that have been organized into separate board member election districts, a combined polling place for a school general election cannot include more than one board member election district.

If a combined polling place has become unavailable for use in the 90 days prior to an election, the school board may pass a resolution designating a new polling place. The school board must notify the county auditor within 30 days after such a polling place has been established. The school board must also send the notice required by <u>M.S. 204B.16 subd.1a</u> to voters notifying them of the change. <u>M.S. 205A.11 subd. 3</u>

**Special Note:** PVCs <u>cannot</u> be used to send a notification of a school district combined poll locations. A different notification must be created. Because many school districts cross counties, it is easier to order labels through the OSS as opposed to receiving sets of labels from each county. Ordering information is found at the Office of the Minnesota Secretary of State's <u>Registered Voter List Requests</u> webpage (http://www.sos.state.mn.us/election-administration-campaigns/campaigning/registered-voter-list-requests/).

#### 5.4 POLLING PLACE ACCESSIBILITY

Federal and state laws require that all polling places be fully accessible and usable by elderly voters or voters with disabilities.

Minimum requirements include:

- paved parking with extra wide spaces reserved for disabled persons;
- curb cuts or temporary ramps;
- paved main routes free of stairs or with ramp or elevator bypasses;
- entrances/doorways a minimum of 32 inches wide;
- walkways and hallways at least 36 inches wide;
- hallways free of protrusions overhanging the floor;
- handrails on all stairs;
- signs directing voters around obstructed entrances or stairs to accessible routes;
- signs outlining the assistance available to voters; and
- one or more wheelchair accessible voting booth(s) or station(s) with writing surfaces 34 inches high. <u>M.S. 204B.16</u>

When using large buildings such as a school or athletic complex for a polling location, accessible parking is to be made available at the *closest entrance to the <u>polling place</u> within the building*. If the building's permanent accessible locations are at another entrance, election judges are to use the accessible parking signs found in their election supplies to set aside accessible parking spots right next to the entrance that is the shortest distance to the polling place within the building.

Minnesota election law offers some additional accommodations if the voter needs assistance with the voting materials:

- voting by absentee ballot;
- curbside voting;
- a team of election judges from different major political parties to provide assistance in the polling place;
- voters bringing someone of their choosing to assist in the polling place; and
- assistive voting equipment available at the polling place. <u>M.S. 203B.02</u>; <u>204C.15</u>; <u>204C.16</u>

For more specific details on accessibility, the following is recommended: <u>Americans with Disabilities</u> <u>Act</u>

#### **5.5 POLLING PLACE MATERIALS & EQUIPMENT**

School district clerks are responsible for ensuring that all necessary supplies are delivered to the polling place when the school is administering its own election. This includes ballots, ballot box voting equipment such as precinct optical scan ballot counter, assistive voting device, rosters, posters, flags, and boxes, envelopes and seals to secure ballots and other election materials. A more extensive example supply list is included in the Appendix 2 of this guide. <u>M.S. 204B.28</u>; <u>205A.10</u>

#### **5.6 ELECTION SUPPLIES & COSTS**

The clerk is responsible for providing all the supplies for conducting a school district election. An example polling place supply list is provided in Appendix 2, although specific needs may vary. Generally, the cost of these supplies is borne by the school district. Costs may be prorated, however, for elections that involve other jurisdictions such as county, city, township, soil and water district, or a hospital district. Local units of government can agree on any method of cost sharing that is mutually agreeable or use the OSS Cost Allocation Procedures found in the Appendix as a guideline. This document is also available at the OSS <u>Election Administrator Forms</u> webpage (http://www.sos.state.mn.us/election-administration-campaigns/election-administration/election-administrator-forms/). <u>M.S. 204B.32</u>

#### **5.7 RECOMMENDATIONS FOR POLLING PLACES DURING A PANDEMIC**

#### 5.7.1 Polling Place Guidelines in a Pandemic

As general best practices, all election judges should:

- Practice social distancing as much as possible by staying at least six feet away from each other and voters
- Frequently wash and sanitize their hands, following CDC handwashing guidelines
- Wear cloth face coverings, covering their nose and mouth
- Frequently disinfect surfaces that election judges and voters come in contact with, using CDC and EPA approved disinfectants.
- In election judge training, promote certain behavioral norms, such as social distancing, cleaning, disinfection, and hand hygiene. Include instructions to wipe down door knobs, push plates, and other non-election specific surfaces
- Provide detailed guidance and templates to show election judges where to set up polling place equipment

- Election judges should clean equipment within full view of voters to maintain public confidence
- Ensure that any changes to operations do not limit accessibility to voters with disabilities

#### 5.7.2 Station & Scenario-Specific Guidelines

- The greeter judge may need to help manage lines outside of the polling place
- Prepare the greeter judge to set expectations for voters in regards to wait times, social distancing guidelines, and available safety items
- When able, registration judges should only examine proof of residence materials visually, without physically touching the voter's documents
- If using pollbooks, encourage election judges to use and frequently sanitize the stylus
- Create a 'neutral zone' for passing materials. Voters and election judges can pass voter receipts and documents back and forth by placing them on a table, and then backing away as the other person approaches to retrieve them
- When election judges assist a voter with marking their ballot, they should attempt to social distance while maintaining voter privacy. They can view the ballot together in larger print on the assistive voting device, or work with the voter from across a table that is away from the main traffic of voters.
- The use of hand sanitizer is encouraged, but check that your hands are dry before handling ballots. Hand sanitizer can wet and damage ballots, which could possibly render them unreadable

#### 5.7.3 Polling Place Layout & Sanitation

- Hand sanitizer should be available at the entrance and exit of the polling place room
- Disposable face coverings for voters who arrived unequipped but are willing to wear one should be made available near the entrance
- Post the new COVID-19 "Health and Safety" polling place poster
- Spacious, well-ventilated rooms make for the safest polling locations. If possible, have windows and doors open to increase outdoor air flow in the polling place
- Disinfect surfaces between use, especially voting booths, assistive voting devices, tables, and pens. The best method to disinfect surfaces depends on the surface and the disinfectant used, and may require gloves
- Use tape to mark spots on the floor for voters to stand in line, and at stations, which are at least six feet apart
- Clearly mark points of entry and exit to prevent bottlenecks, and provide signage or physical markers to ensure voters move in one direction through the polling place
- Ensure that distancing is maintained outside of the facility as well if voters are queueing up outside
- To encourage social distancing, put two tables between the voters and the check-in and ballot judges. This creates a wider space between the election judge and voter which prevents voters from unintentionally stepping to close to the judge.
- Spread voting booths as far apart as possible
- On common contact surfaces, such as voting booths, overflow tables, and assistive voting devices place a laminated sheet of paper with text similar to: "This surface has been sanitized and is ready for use, please flip this sheet over when you leave." Once flipped

over, the other side says: "This surface needs to be sanitized before use." This is to help election judges track what needs to be sanitized and when

- Ask voters to discard used pens into a clearly marked bin, and sanitize them before next use
- Cut "I Voted" stickers and spread them out on a table for voters to pick up on their own
- Consider putting a wipe-able cover on touch screen electronics, or regularly changed plastic wrap

#### 5.7.4 Increased Use of Curbside Voting

- It is expected during times of a pandemic, that voters will be hesitant to enter a polling place building.
- Curbside voting is available to voters, for any reason, who do not wish to enter the polling place building.
- Local election officials should plan for an increase in the use of curbside voting by:
  - Assigning an increased amount of elections judges affiliated with different major political parties to provide curbside voting in teams of two to multiple voters throughout voting hours.
  - Finding and designating a location for multiple voters to wait near the polling place entrance for curbside voting.
  - Placing signs at curbside voting spots with the phone number to reach election judges in the polling place building.
  - Instructing the greeter judge to continually watch for voters in curbside voting locations and notifying election judges.

Instructing election judges to double check curbside voting locations before officially closing the polls.

# **6.0 ELECTION JUDGES**

#### **6.1 ELECTION JUDGE QUALIFICATIONS**

People may be an election judge if they are:

- eligible to vote in the State of Minnesota;
- able to read, write and speak English;
- appointed by the school board; and
- trained and are currently certified as an election judge. M.S. 204B.19; 204B.25; 205A.10

Individuals applying to be election judges need to declare their party affiliation, if they are affiliated with a major political party.

An exception to the requirement that all election judges be trained and certified is provided for precincts in which less than 100 people voted at the last state general election. In these precincts, having only two of the required number of election judges trained is sufficient if they are not from the same major political party. If electronic voting equipment is in use in the precinct such as in a statewide election, it is highly recommended that all election judges be trained and certified. <u>M.S.</u> <u>204B.25, sub. 3</u>

An election judge cannot be:

- a candidate in that election (i.e., they are running for an office on a ballot used in that precinct. An individual actively campaigning as a write-in candidate is a candidate.);
- the husband, wife, parent, child, brother, sister of or domiciled with (permanently or temporarily) a candidate;
- the husband, wife, parent, child, stepchild, brother, or sister, or stepsibling, of a candidate or another judge in the same precinct; or
- a challenger.

Individuals who are related to each other (spouse; parent, including stepparent; child, including stepchild; sibling, including stepsibling) may serve as election judges in the same precinct, provided that they serve on separate shifts that do not run concurrently. <u>M.S. 204B.19</u>

#### 6.2 STUDENT ELECTION JUDGE TRAINEES

High school students 16 and 17 years of age can be trainee election judges. Students who are 18 years of age or older can serve as regular election judges.

To serve as trainee election judges students must:

- be a United States citizen
- at least 16 years of age;
- serve in the county where or adjacent to where they reside;
- be in good academic standing; and
- have permission from their school and parents. <u>M.S. 204B.19, subd. 6</u>; <u>M.R. 8240.1655</u>, <u>subp. 3</u>

Trainee election judges can serve for all elections. They serve without party affiliation and must be paid at least 2/3 of the minimum wage. They cannot serve past 10:00 p.m. and cannot number more than 1/3 of the election judges in any one precinct. Trainee election judges, like other election judges, are not required to serve the entire day.

Because trainee judges serve without party affiliation, they cannot perform tasks that must be performed by two judges of different political parties, like curbside voting. Trainee election judges can perform any other election judge tasks and should be assigned those duties just as other election judges are assigned. Trainees do not count toward the minimum number of election judges required to serve. <u>M.S. 204B.19, subd. 6</u>; <u>M.R. 8240.1655</u>

# **6.3 APPOINTING ELECTION JUDGES**

#### 6.3.1 Appointment by School Board

The school clerk recommends election judges to be appointed for the upcoming election (including healthcare and absentee ballot boards if applicable), and then the school board makes appoints at least 25 days before elections held solely for school district offices or questions. The school board may pass a resolution authorizing additional election judges within 25 days before the election, if they deem necessary. Also, the board may evaluate applicants to determine if they are capable of carrying out the duties.

The school clerk may contact municipalities within their school district to obtain names of previously trained election judges who may be interested in serving for the school election. The appointments must be made at least 25 days before the election. <u>M.S. 204B.21, subd. 2</u>; <u>205A.10</u>, <u>subd. 2</u>

Notes:

- The clerk may suggest that the school board include wording to the resolution to allow the clerk substitutions as necessary.
- In 1988, the U.S. Immigration and Naturalization Service exempted jurisdictions that hire election judges from the Form I-9 employment verification procedures.

#### 6.3.2 Party Balance

The usual party balance requirement does not apply for elections held solely for school district offices or questions. <u>M.S. 204B.21, subd. 1</u>; <u>204B.21, subd. 2</u>; <u>205A.10, subd. 2</u>

#### 6.3.3 Required Number of Election Judges

For all elections, excluding the state general, a minimum of three election judges shall be appointed for each precinct.

In the state general election, a minimum of four election judges shall be appointed for each precinct, except that a minimum of three election judges shall be appointed for each precinct with fewer than 500 registered voters as of 14 weeks before the state primary.

Student election judge trainees do not count towards the minimum number of election judges per precinct requirement. <u>M.S. 204B.22</u>

#### 6.3.4 Head Judge

When the school board appoints the election judges, they designate one of the judges as head judge. The head judge assigns duties among the judges and is responsible for performance of all required duties. In addition to election judge training and certification, head election judges complete an additional hour of training every two years to be certified as head election judge. <u>M.S.</u> <u>204B.20</u>; <u>M.R. 8240.1750</u>

#### **Election Emergency Plans**

A county is required to have an elections emergency plan. The plan must address the needs of voters with disabilities in all aspects. When an emergency requires the relocation of the polling place, the plan must include:

- Procedures for securing the ballots and voting equipment
- Notifying the public and other government officials
- Restoring voting activities as soon as possible

It is suggested that the details of the county emergency plan related to changing a polling place shortly before or on Election Day are shared with election judges, especially head judges, during certification training.

If the county contains jurisdictions that cross county lines, all counties must ensure that there are uniform emergency plans for school districts.

Cities, towns and school districts may create a **local** elections emergency plan that would then govern all election emergencies within that local jurisdiction.

# **6.4 VACANCIES**

If a judge does not show up at the polling place or does not perform his or her duties, the other judges may select a qualified person from the precinct to fill the vacancy. The clerk may also fill vacancies as they occur. <u>M.S. 204B.23</u>

#### **6.5 COMPENSATION**

The school board sets the compensation for election judges, but it must be at least the state minimum hourly wage. Training and work related travel time must be included along with work related travel mileage. Judges may volunteer their time without pay by submitting a written statement no later than 10 days before the election. <u>M.S. 204B.31</u>

# 6.6 TIME-OFF FROM WORK

People who would like to be election judges may take time-off from work without loss of pay. A prospective judge must give his or her employer at least 20 days written notice and a certificate from the school district that shows the hours the person will work and rate of pay. The employer may deduct what the person receives for being an election judge from his or her salary for the hours that overlap.

For example, if the employee normally works eight hours per day at \$10 per hour (8 hours X \$10=\$80), and the rate of pay established by the school district for election judges is \$5 per hour for the same eight hours of service as an election judge (8 hours X \$5=\$40), the school district will pay the election judge \$40 and the employer must pay the difference of \$40.

As an alternative, if the employee takes vacation for the time off, the employee can keep the salary paid by the school for election judge service. An employer may restrict the number of persons serving to no more than 20 percent from any single work site. <u>M.S. 204B.195</u>

**Note:** Federal employers might not be required to provide time off from work. Federal employees are encouraged to discuss election judge service with a supervisor and/or human resources department to clarify the organization's policies regarding election judge service.

A March 2022 US Presidential Executive Order #14109 contains information about federal employees and possible administrative leave to serve as non-partisan poll workers. Information about this executive order can be found at: <u>https://www.opm.gov/news/releases/2022/03/release-opm-announces-paid-time-off-for-federal-employees-to-vote/</u>

# **6.7 ELECTION JUDGE TRAINING**

All election judges must successfully complete training. Student election judge trainees (16 – 17 year olds) complete the same training as all other election judges. County auditors are responsible for training election judges or delegating the responsibility to city or township clerks. School district clerks are encouraged to attend election judge training as well. <u>M.S. 204B.25</u>; <u>M.R. 8240.0100</u>; <u>8240.1600</u>; <u>8240.2000</u>

Time spent attending election judge training may be counted toward a school clerk's initial election administrator certification, or biennial certification maintenance requirement. School district clerks and their designees are strongly encouraged to take advantage of this training. <u>M.R. 8240.2800</u>, <u>subd. 7</u>

If the school district has a health care facility within its border, special outreach to that facility is required for absentee voting in school district elections. The election judges assigned to healthcare facility absentee voting must complete an additional one hour of training. More information regarding health care facility voting can be found in the Absentee Voting Administration Guide found at the OSS <u>Election Guides</u> website located at www.sos.state.mn.us/election-administration-campaigns/election-administration/election-guides/. <u>M.S. 203B.11</u>; <u>M.R. 8240.1400</u>; <u>8240.1800</u>

In addition to election judge training, head election judges must complete an additional hour of training by the county auditor or their designee.

# 6.8 ABSENTEE BALLOT BOARD ELECTION JUDGE TRAINING

In order to serve as an election judge on an absentee ballot board, individuals must be appointed as provided in <u>M.S. 204B.19 to 204B.22</u> and trained on the handling and processing of absentee ballots. It is recommended that this be at least a one-hour training that covers all aspects of the handling and processing of absentee ballots. Because a school district deputy clerk cannot serve on the ballot board, **trained election judges must** be appointed by school district. <u>M.S. 203B.121</u>

# 7.0 GIVING NOTICE

**Note:** Because of the newly defined special election uniform election dates there is a greater likelihood that local special elections of two different jurisdictions might be held on the same day.

Because a state, county or municipal election would be considered the "higher" election hierarchy compared to a school district's special election, communication between all jurisdictions holding elections on the same day is strongly encouraged. Concurrent elections might change the notice deadlines; depending upon the type of special elections being held at the same time.

# 7.1 CANDIDATE FILING PERIOD NOTICE

Clerks must publish a notice of filing dates at least two weeks before the first day to the candidate filing period. The school district shall publish a notice in the official newspaper stating the first and last dates on which affidavits may be filed in the clerk's office and the closing time (5:00 p.m.) for filing on the last day for filing. The clerk must post a similar notice 10 days before filing opens. <u>M.S.</u> <u>205A.06, subd. 2</u>

# **7.2 ELECTION NOTICE TO COUNTY AUDITORS**

Before every school election the school clerk must provide at least 74 days written notice to the county auditor.

The notice should include the date of the election, the offices to be voted on, and the title and language for each ballot question. At this time, it is a good idea to indicate to the county auditor how rosters should be printed for the upcoming election. For example, one per precinct in alpha order or two or more precincts combined. With this information, auditors can appropriately set up the election and polling place rosters in SVRS. They also are then able to provide accurate information to the public, coordinate absentee voting, and begin ballot layout.

At least 74 days written notice must be given to the county auditor by the school clerk if a special election is cancelled. <u>M.S. 205A.05, subd. 3</u>; <u>205A.07, subd. 3</u>

# 7.3 ELECTION NOTICE TO COMMISSIONER OF EDUCATION

An election notice similar to the written notice described in 7.2 above also must be filed with the commissioner of education. This notice is provided to the commissioner of education at least 74 days before school elections under <u>M.S. 123B.62</u>, <u>123B.63</u>, <u>126C.17</u>, <u>126C.69</u> or <u>475.58</u>. <u>*M.S.*</u> <u>205A.07</u>, <u>subd. 3a</u>

When available, a written notice containing the certified vote totals for each ballot question must be provided to the commissioner of education.

If any of the above elections would be cancelled, the appropriate notification must also be given to the commissioner of education. <u>M.S. 205A.07, subd. 3a</u>

# 7.4 ELECTRONIC VOTING SYSTEM NOTICE REQUIREMENTS

#### 7.4.1 Notice of Public Accuracy Test (PAT)

Public notice of the time and place of the Public Accuracy Test (PAT) must be given at least two days in advance by publication once in official newspapers. The PAT of the voting system must be performed within 14 days before Election Day. **Note:** A PAT must be performed, even if hand counting is taking place, for the assistive voting device that is required to be used. <u>M.S. 206.83</u>

#### 7.4.2 Notice to OSS of Use of New Equipment

A school board may provide for the use of an electronic voting system in the district in one or more polling places or combined polling places in the district for an election not held in conjunction with a statewide election. The system must have been approved by the OSS according to <u>M.S. 206.57</u>. If use of an electronic voting system is adopted in this manner, notice must be given to the OSS within 30 days from the date of the adoption that electronic voting equipment will be used and the date of its first use. <u>M.S. 206.58, subd. 2</u>

#### **7.5 PUBLIC NOTICE OF ELECTION**

The school district clerk must give two weeks published notice and give ten days posted notice before a school district primary, general, or special election.

All notices of election must include:

- the election date;
- voting hours;
- all polling place locations; and
- a list of all offices and questions on the ballot. <u>M.S. 205.16, subd. 1</u>

In addition to publishing, the clerk must post the notice in the administrative offices of the school district for public inspection. <u>M.S. 205A.07, subd. 1</u>

#### 7.6 LEVY REFERENDUM MAILED NOTICE

The school board must prepare and deliver to each property taxpayer a notice of a levy referendum and the proposed revenue increase. Mail the notice by first class mail at least 15 days, but no more than 30 days, before the day of the referendum. Those persons shown as the property owner on the records of the county auditor (or in any county where tax statements are mailed by the county treasurer, on the record of the county treasurer) must be sent the notice. **Note:** Contact the county auditor for property owner labels. These are **not** registered voter labels.

The notice must include the following statement:

PASSAGE OF THIS REFERENDUM WILL RESULT IN AN INCREASE IN YOUR PROPERTY TAXES.

In cases of renewing existing levies, the notice may include the following statement:

PASSAGE OF THIS REFERENDUM EXTENDS AN EXISTING OPERATING REFERENDUM AT THE SAME AMOUNT PER PUPIL AS IN THE PREVIOUS YEAR.

Note that the above statements are similar, but different from the notice placed on the ballot (see "Bond and Levy Referendums"). The mailed notice must project the anticipated amount of tax increase in annual dollars and annual percentage for typical residential homesteads, agricultural homesteads, apartments, and commercial-industrial property within the school district. <u>M.S.</u> <u>126C.17, subd. 9(b)</u>

#### 7.7 NOTICE OF MAIL BALLOTING PROCEDURES

In a county, municipality, or school district where a mail election will occur, notice of the election and the special mail procedure must be given at least 10 weeks prior to the election. <u>M.S. 204B.45</u>; <u>204B.46</u>

#### **7.8 COMBINED POLLING PLACE NOTICE**

The district may need to mail voters a combined polling place notice at least 14 days before the election for a levy or bond referendum. Please refer to Combined Polling Places in section 5.3 of this guide. <u>M.S. 205A.11</u>

#### **7.9 SAMPLE BALLOT POSTING**

For every school district primary, general or special election, the clerk must post a sample ballot in the administrative offices of the school district for public inspection at least four days before the election. The sample ballot must also be posted in each polling place on Election Day. **Note:** Providing an electronic sample ballot files to the OSS is optional for elections not held in conjunction with state elections. <u>M.S. 205A.07, subd. 2</u>

# 8.0 CANDIDATE FILING

#### 8.1 FILING PERIOD

Candidate filing is the process through which candidates have their names placed on the ballot. While one person may generally only hold one elected office at the same time, Minnesota law provides a rare, specific exception allowing the same person to serve on their town board and school board at the same time. <u>M.S. 205A.06</u>; <u>367.033</u>

Candidates must file during a two week filing period. In school districts nominating candidates at a school primary, an affidavit of candidacy for school office voted on in November must be filed during a two week filing period that opens not more than 84 days before (May 19, 2020) the primary and closes not less than 70 days (June 2, 2020) before the primary. In all other schools, affidavits of candidacy must be filed during a two-week time period that opens not more than 98 days (July 28, 2020) before the general and closes not less than 84 days (August 11, 2020) before the general. <u>M.S. 205A.03, subd. 1; 205A.06, 1a</u>

If a candidate will be absent from the state during the entire filing period, the candidate may file an affidavit and any filing fee during the seven days immediately before the candidate leaves the state. The candidate must state in writing the reason for being unable to file during the normal filing period. <u>M.S. 205A.06</u>

The clerk must publish a notice of filing dates, location, and closing time at least two weeks before filing opens and must post a similar notice 10 days before filing opens. <u>M.S. 205A.06, subd. 2</u>

#### 8.2 CANDIDATE ELIGIBILITY

For a school district office, any person may be a candidate who is:

- eligible to vote;
- will be 21 years old on assuming office;
- will have been a resident of the election district (school district and specific election district, if any) for 30 days before the election; and
- is not registered as a convicted sex offender;
  - a sex offender who has been convicted of an offense for which registration is required under <u>M.S. 243.166</u> is ineligible to become a candidate. <u>M.S. 204B.06</u>, <u>subd. 1</u>; <u>205A.06</u>, <u>subd. 1b</u>

#### **8.3 FILING PROCESS**

A candidate for a school district office must file an affidavit of candidacy with the school district clerk. The steps for candidate filing are as follows:

- a candidate for office must file an affidavit of candidacy with the clerk;
  - in most cases, affidavits are completed, signed and signed by the authorized filing officer at the time of filing;
  - however, some are completed before arriving. If so, affidavits must be signed, notarized and delivered in person or otherwise to the clerk during the filing period;
  - absent candidates may follow the process listed in section 8.1 above;

- alternatively, five or more voters can "draft" a candidate by filing an application on behalf of an eligible voter in the school district with the school district clerk;
- this candidates name is placed on the ballot after the proper filing fee is received;
- at the time of filing, a \$2 filing fee must be paid or a petition may be filed in place of the filing fee;
  - candidate filings are not complete unless accompanied by the filing fee or petition in place of the filing fee;
  - filing fees are nonrefundable once accepted by the filing officer;
  - a petition in place of the filing fee by eligible voters having either 500 or a number equal to 5% of the total number of persons who voted in the last general election when the office was on the ballot (whichever is less);
- affidavits of candidacy must be numbered in the order they are received by the filing officer;
- when the similarity of both the first and last names of two or more candidates for the same office and election may cause confusion, candidates may provide up to three additional words to be printed to distinguish between the two;
- any individual who has an issue with the names placed on a ballot or with the candidate filing process may file an errors and omissions petition in accordance with <u>M.S. 204B.44</u>.
  <u>M.S. 204B.10</u>; <u>204B.11</u>, <u>subd. 2</u>; <u>205A.06</u>, <u>subd. 1</u>, <u>205A.06</u>, <u>subd. 3</u>; <u>205A.06</u>; <u>subd. 4</u>

Contact your auditor with regards to receiving information on candidate name pronunciation and transmission of this information to the county auditor.

**Reminder:** Candidates cannot file with professional titles such as Dr. or Professor, etc. If it is determined that the candidate name provided in the affidavit of candidacy should not appear on the ballot because it gives the candidate an advantage over an opponent, including words descriptive of the candidate's occupation, qualification, principles or opinions then the candidate should be notified that their name will appear on the ballot in a different form than what was provided in the affidavit of candidacy. <u>M.S. 204B.35</u>

Candidate names are allowed to be printed in upper and lower case on ballots. Therefore, it is **imperative** that a filing officer verify the spelling and the upper and lower case lettering of a candidate's name. It is suggested that the filing officer make a copy of the affidavit of candidacy and then go over the exact capitalization with the candidate, underlining the exact letters that should be capitalized.

#### 8.3.1 Withdrawal

A candidate may withdraw from participation in the election by filing an affidavit of withdrawal with the filing officer. The affidavit shall request that the official withdraw the candidate's name from the ballot. The candidate's filing fee is non-refundable. Also, candidate may stop campaigning but their name will remain on the ballot if they fail to submit an affidavit of withdrawal during the withdrawal period. School district candidates have until 5:00 p.m. two days after the close of filing to withdraw. <u>M.S. 205A.06, subd. 5</u>

A copy of the Affidavit of Withdrawal is available at the OSS <u>Candidate Withdrawal</u> webpage (http://www.sos.state.mn.us/election-administration-campaigns/become-a-candidate/candidate-withdrawal/). <u>M.S. 205.13, subd. 6</u>

#### 8.3.2 Non-partisan Vacancy in Nomination

A non-partisan vacancy in nomination exists when:

- a candidate for any non-partisan office, for which one or two candidates filed, withdraws as provided in <u>M.S. 204B.12, subd. 1</u>;
- a candidate determined to be ineligible through M.S. 204B.44; or
- a candidate for any nonjudicial nonpartisan office, for which only one or two candidates filed or who was nominated at a primary, dies on or before the 79th day before the date of the general election.

A non-partisan vacancy in nomination may be filled by:

- filing an affidavit of candidacy and paying a filing fee, or
- by filing an affidavit of candidacy and filing a petition in place of a filing fee, in the manner provided in <u>M.S. 204B.06</u>, <u>204B.09</u> and <u>204B.11</u>.

All documents and fees required must be filed within five days after the non-partisan vacancy in nomination occurs. There must be a two-day period for withdrawal of candidates after the last day for filing.

If the non-partisan vacancy in nomination resulted from a withdrawal during the withdrawal period held on the 68<sup>th</sup> to 69<sup>th</sup> day before the primary, and if, at the end of the withdrawal period to fill the vacancy, there are more than two candidates, the candidates' names must appear on the primary ballot. In all other cases, the candidates' names must appear on the general election ballot. <u>M.S. 204B.131</u>

#### **8.4 PRIMARIES**

A school board may, by resolution, decide to choose nominees for school board by a primary. Otherwise, candidates will stand for election on the general election date. If school candidates are to be nominated by a primary, a primary must be held when there are more than two candidates for a specified school board position or twice as many candidates as there are at-large school board positions available. The primary would be held on the second Tuesday in August. The candidate filing period would open not more than 84 days before and close at 5:00 p.m. 70 days before the primary. The clerk shall give notice of the primary in the same manner as for the general election. *M.S. 205A.03* 

#### **8.5 CAMPAIGN PRACTICE & FINANCIAL REPORTING (CAMPAIGN MANUAL)**

As candidates file, auditors and clerks must give them a copy of the Minnesota Campaign Manual, available at the OSS <u>Election Guides</u> webpage (http://www.sos.state.mn.us/election-administration-campaigns/election-administration/election-guides/). This Manual explains campaign financial reporting requirements, found in <u>M.S. 211A</u>, and campaign practices requirements, found in <u>M.S. 211B</u>, that apply to municipal candidates. <u>M.S. 211B.14</u>

Although the clerk does not interpret or enforce campaign finance laws, the clerk must:

• give a copy of the Minnesota Campaign Manual, the financial reporting form, and the Certificate of Filing form to each candidate at the time of filing;

- receive financial reports from candidates and committees according to campaign finance report filing schedule, described in the Minnesota Campaign Manual; with the clerk's permission, these forms may be filed electronically;
  - the campaign report filing schedule is triggered after a committee or candidate files an initial campaign finance report, due within 14 days after they receive contributions or make expenditures in excess of \$750;
  - o charter cities may have additional campaign finance requirements;
- collect Certification of Filing forms from all candidates and committees within seven days after the election;
- have financial reports available for public inspection;
- post the financial reports on web site for four years if a web site is maintained as soon as received, but not later than 30 days after receipt;
- provide the Campaign Finance and Public Disclosure Board with the link to the financial reports section of their web site;
- if a candidate or committee fails to file a campaign finance report when due, notify the candidate or committee of the failure;
- if no reply is received within 10 days after notification is mailed, file a complaint before the Minnesota Office of Administrative Hearings; and
- must issue Certificates of Election only to winning candidates who have filed Certification of Filing forms. <u>M.S. 13.601, subd. 1</u>; <u>211A.02</u>; <u>211A.05</u>; <u>211B.14</u>

For information on campaign practices for state office candidates or constitutional amendment campaigns, call the Minnesota Campaign Finance and Public Disclosure Board at (651) 296-5148 or visit <u>www.cfboard.state.mn.us</u>.

# **8.6 CAMPAIGN COMPLAINTS**

Complaints of campaign finance or practice violations <u>M.S 211A</u> or <u>211B</u> are heard by the Office of Administrative Hearings (OAH). To initiate a complaint, a completed form must be filed with the OAH; the matter is then subject to review and possible hearing. Additional information and the appropriate forms are available at the Minnesota Office of Administrative Hearings <u>Fair Campaign</u> <u>Practices</u> webpage at https://mn.gov/oah/self-help/administrative-law-overview/fair-campaign.jsp.

In addition to receiving financial reports required under <u>M.S. 211.02</u>, clerks also have to notify a candidate or committee which has filed an initial report of the failure to file a subsequent report. If a report is not filed within 10 days after the notification is mailed, the filing officer must file a complaint with the OAH. <u>M.S. 211A.05</u>, <u>subd. 2</u>; <u>211A.32</u>

Clerks are not responsible for interpreting or enforcing campaign finance or practices laws but have the following administrative duties for local candidates who report under <u>M.S. 211A</u>:

- provide report forms to candidates or committees. The forms are printed by the OSS and distributed through the auditors and are available at the OSS <u>Campaign Filing Packet</u> webpage (http://www.sos.state.mn.us/election-administration-campaigns/become-acandidate/campaign-filing-packet/)
- receive financial reports from candidates and committees (They may be filed electronically);
- notify a candidate or committee of the failure to file a report on the date it is due;

- file a complaint with the OAH of any candidates or committees who appear to have collected or spent more than \$750 but did not file Campaign Financial Reports and/or a Certification of Filing form;
- hold financial reports available for public inspection;
- collect Certification of Filing forms from all candidates and committees within seven days after the election, available at the OSS <u>Campaign Filing Packet</u> webpage (http://www.sos.state.mn.us/election-administration-campaigns/become-acandidate/campaign-filing-packet/; and
- issue Certificates of Election only to winning candidates who have filed Certification of Filing forms. <u>M.S. 13.60; 211A.02; 211A.05; 211B.32</u>
- reminder: An officer who issues a certificate of election to a candidate who has not certified that all reports required by <u>M.S. 211A.02</u> have been filed is guilty of a misdemeanor. <u>M.S.</u> <u>211A.05, subd. 1</u>

# 9.0 BALLOT QUESTIONS

## 9.1 WHAT ARE "BALLOT QUESTIONS?"

The school board may decide to hold a referendum on certain questions that the state statutes authorize the voters to decide. These questions are generally limited to:

- District dissolution and attachment.
- District consolidation.
- Levy increase or decrease.
- Creation of election districts.
- Bond issuance. <u>M.S. 123A.46; 123A.48</u>; <u>126C.17</u>; <u>205A.12</u>; <u>475.59</u>

The school board will provide notice to the county of the referendum and the county (home county for districts located in multiple counties) will then notify the Office of the Secretary of State by initializing an election in SVRS. OSS activates the initialized election in SVRS.

## 9.2 UNIFORM SPECIAL ELECTION DATES

Beginning in 2018, special elections (ballot questions, vacancies) for local jurisdictions (county, municipal, school district) are to be held on the uniform election dates identified in <u>M.S. 205.10</u>, <u>subd. 3a</u> and <u>205A.05</u>, <u>subd. 1a</u>.

The dates that a county or local jurisdiction may now hold a special election are:

- the second Tuesday in February
- the second Tuesday in April
- the second Tuesday in May
- the second Tuesday in August
- the first Tuesday after the first Monday in November

With the newly identified uniform special election dates, there is a greater likelihood of multiple jurisdictions holding special elections on the same date. Concurrent elections will affect absentee voting locations, polling place locations, election judge appointments, roster printing, results reporting, etc.

Depending upon the type of special election being held on a uniform election date and if there are concurrent elections, there are variances in deadlines for notices, candidate filing periods, canvassing results, etc.

## 9.3 BOND & LEVY REFERENDUMS

A bond referendum determines if the jurisdiction should be authorized to sell bonds to be repaid by property taxes to obtain the funds to finance a project, such as a new building. For all bond or levy referendums that will have the effect of raising property taxes, the ballot must include the notice:

# BY VOTING "YES" ON THIS BALLOT QUESTION, YOU ARE VOTING FOR A PROPERTY TAX INCREASE. <u>M.S. 275.60</u>

A levy referendum is a referendum held to determine if the jurisdiction should be authorized to levy additional property taxes to fund general operational expenses. Levy referendum ballots may also require notice of the maximum amount of the increased levy as a percentage of market value and the amount that will be raised by the new referendum tax rate in the first year it is to be levied. <u>M.S. 275.61</u>

In cases of renewing existing levies, the notice may be modified to read:

# BY VOTING "YES" ON THIS BALLOT QUESTION, YOU ARE VOTING TO EXTEND AN EXISTING PROPERTY TAX REFERENDUM THAT IS SCHEDULED TO EXPIRE.

A levy referendum question must abbreviate the terms "per resident marginal cost pupil unit" as "per pupil". <u>M.S. 126C.17, subd. 9</u>

## 9.4 SCHOOL BOARD ELECTION DISTRICTS

With a favorable vote in a referendum in a previous election, school boards may divide school districts into sub election districts from which candidates would seek election to the school board. The proposal to create districts may be submitted for vote by a board resolution or by a petition. The petition would need to be signed by at least 50 electors of the school district or be signed by a number of voters equal to at least 10 percent of those who voted in the last regular school board election, whichever is larger. <u>M.S. 205A.12</u>

The board has wide discretion in designing election districts. Each board position may be paired with one district, or there may be two or three member districts, or there may be a combination of districts and at large positions. The districts would need to be as equal in population as possible, compact, and contiguous (i.e., not "gerrymandered"). Boundaries would be subject to revision every 10 years following the national census. <u>M.S. 205A.12</u>

If approved by the voters, the board must specify the election districts from which vacancies shall be filled as they occur until such time as each board member represents an election district. Once fully implemented, candidates would need to file for office by the district that corresponds to their residence or file for an at large position. The board may modify the districts by resolution at a later time, or dissolve them if the school district enters a consolidation or a cooperation and combination agreement. <u>M.S. 205A.12</u>

## 9.5 DISSOLUTION & CONSOLIDATION ELECTIONS

The steps leading to and then for scheduling and conducting a school district dissolution or consolidation election are found in <u>M.S. 123A.46</u> for dissolution and <u>M.S. 123A.48</u> for consolidation.

## 9.6 ADVISORY ELECTIONS

Occasionally there will be calls for an "advisory" election on a given topic. The Attorney General has ruled over the years that, unless authorized by a specific law, advisory elections would violate Minnesota law. <u>M.S. 205.10, subd. 1</u>

# **10.0 BALLOT PREPARATION**

## **10.1 PRINTING ARRANGEMENTS**

Contact the county election official to confirm the specifics of responsibilities for printing ballots for the school district. During the state election years, the county auditor will instruct on how ballot preparation will be coordinated with the school district. For other elections, the school clerk may have to work directly with the ballot printer.

The official administering the election must identify a ballot printer as early as possible and begin working with the printer well before filing closes. Immediately after the filing period closes and the withdrawal period has passed, the official administering the election needs to finalize the ballot preparation. The ballots must be prepared in time to have a supply for every precinct available to cover absentee voting at least 46 days before an election. <u>M.S. 203B.081</u>; <u>204B.35</u>

The official charged with preparation of the ballots prepares instructions for the printer in writing addressing candidate name rotation, if any, and ballot layout. These instructions must be approved by the legal advisor of the official before delivery to the printer. If the printing contract will exceed \$1000, the election official may request the printer first furnish a bond, letter or credit, or certified check conditioned on the ballot being prepared in accordance with the furnished instructions and Minnesota election law. <u>M.S. 204D.04, subd. 2</u>

Each precinct must be provided with at least 100 ballots for every 85 individuals who voted in that precinct at the previous election for the same office or on similar questions, or in an amount at least 10 percent greater than the number of votes which are reasonably expected to be cast in that precinct, whichever supply of ballots is greater. The auditor or clerk must certify the number of ballots being provided to each precinct, without opening any of the packages of ballots, and provide this number to the election judges for inclusion on the summary statement. <u>M.S. 204B.28</u>, <u>subd. 3</u>; <u>204B.29 sub. 1</u>

When determining ballot quantities, also consider:

- referring to turnout statistics of previous similar elections;
- noting campaign activity and public interest which may increase voter turnout. <u>M.S.</u> <u>204B.29, subd. 1</u>

A major decision to resolve well in advance is whether to use an electronic voting system to tabulate vote counts or to count optical scan paper ballots by hand. Even when normally using an electronic voting system for state elections, it may be more convenient and cost-effective to hand count the ballots for low turnout elections. Even with hand counting, ballots must be in optical scan format to accommodate use of the assistive voting devices.

## **10.2 BALLOT LAYOUT**

By May 1st of state election years, the OSS will distribute examples of the ballots to auditors and on the <u>Example Ballots</u> webpage (http://www.sos.state.mn.us/election-administration-campaigns/election-administration/example-ballots/). The county auditor distributes copies of the example ballot to municipal and school district clerks in municipalities and school districts holding elections that year. <u>M.R. 8250.1810, subp. 18</u>; <u>M.S. 204D.09, subp. 1</u>

#### 10.2.1 Optical Scan Ballot Layout

Ballots must be prepared according to the rules for format of optical scan systems. The ballots must be packaged for each precinct in groups of 25, 50, or 100. <u>M.R. 8250.1810</u>

#### **10.3 PROOFING TIPS**

- Check ballot header language for accuracy.
- Check that the layout matches the example ballot.
- Check the headings on the ballot.
- Check order of offices on ballot.
- Check the vote for # on each office.
- Check to make sure candidates are in proper order for each race.
- Check that candidate names are spelled correctly.
- Check candidate capitalization of name.
- Check these items for both the front and back sides of the ballots.

# **11.0 MAIL ELECTIONS**

If a school district holds a levy referendum at a time other than the first Tuesday after the first Monday in November, Minnesota Statutes require the district to hold it by mail. An exception to this voting by mail requirement can be granted by the commissioner of the Department of Education when a school district is in statutory operating debt. In addition, Minnesota statutes permit mail elections for special election on question(s). No offices may be voted on at a mail election.

The school board must make the decision to hold the election by mail more than 10 weeks before the election date. The clerk must develop a plan for the mailing and for processing the voted ballots and give at least 74 days' notice to the county auditor prior to the election. The clerk posts the mail procedures (in addition to giving public notice of the normal election notices) beginning six weeks before the election. The mailing of the ballots to all registered voters begins no earlier than 46 days or later than 14 days prior to the election. No later than 14 days before the election, the auditor or clerk must make a subsequent mailing of ballots to voters who registered after the initial mailing was sent but before the voter registration cutoff, 20 days before election day, for the election. The mailing must be first class, "return service requested", and include first class postage on the return envelope.

Voters must return the ballots by 8:00 p.m. on election night. The clerk or auditor's office must be open as a polling place for walk-in voters and as a drop-off point for voted ballots. The auditor or clerk must appoint a ballot board to process returned ballots. The ballot board must mark returned ballots "accepted" or "rejected" within five days after they are received, and within three days if they are received 14 or fewer days before Election Day. More detailed information regarding mail balloting is available in the Mail Election Guide. <u>M.S. 126C.17, subd. 9</u>; <u>204B.46</u>; <u>M.R. 8210.3000</u>

**Note:** Mail balloting is not an option for the school district's regular general election if held in oddnumbered years.

# **12.0 OPTICAL SCAN & ASSISTIVE VOTING SYSTEMS**

## **12.1 WHAT ARE VOTING SYSTEMS?**

All voting systems must meet standards issued by the federal government and be certified by the OSS before they can be used in Minnesota.

#### 12.1.1 Optical Scan

Optical scan voting systems are electronic ballot counters that use scanners for reading the marks voters make on the ballots similar to the process used for standardized testing. They can instantly produce vote totals, even on the most complex ballots. Other than hand-counted ballots, current state law permits the use of only optical scan type voting systems. <u>M.S. 206.57, subd. 6</u>

Optical scan systems are available in two configurations:

- "precinct ballot counters" that sit on top of the ballot box in the polling place and that scan the ballot as the voter places the ballot into the ballot box.
- "central count" systems where ballots are collected from several precincts and brought to the scanner for tabulation. <u>M.S. 206.56, subd. 8</u>; <u>206.57</u>

#### 12.1.2 Assistive Voting Device

Every precinct must have at least one assistive voting device. Assistive voting devices allow voters with disabilities to mark their ballot independently and privately but does not count the ballot. <u>M.S. 206.57</u>

Local jurisdictions must make assistive voting devices purchased with HAVA funds available to other jurisdictions holding stand-alone elections. The jurisdictions providing the equipment cannot charge the jurisdiction using the equipment a rental fee, but may require reimbursement for any actual direct cost that results from the equipment's use and prorated indirect cost of maintaining and storing the equipment. Reimbursements for any cost paid for with HAVA funds must be deposited in the county's HAVA account. <u>M.S. 204B.18, subd. 1</u>

#### 12.1.3 Pictures of Tabulation Voting Equipment



M100



Accu-Vote



DS200







ImageCast Evolution

#### **12.1.4 Pictures of Assistive Voting Devices**

The following are certified assistive voting devices in the State of Minnesota:





ImageCase Evolution



Verity TouchWrite



OmniBallot

## **12.2 PROGRAMMING & BALLOT LAYOUT**

Voting systems require specific programming for each election, and the programming must be carefully coordinated with ballot printing. Some jurisdictions opt to do their own programming, but the vast majority contract for this service. Either way, timeliness is critical. As soon as possible, jurisdictions must provide the programmer with complete ballot information including office order, candidate names, base rotation, ballot questions, and the precinct registration counts used in the rotation algorithm. The deadline for providing the candidate names is within five days after the withdrawal period closes. If all candidates are entered into ERS, the OSS works to electronically transfer the candidate information to the vendor.

The vendor or programmer, in turn, must provide the completed programming to the jurisdiction at least 21 days prior to the election. <u>M.R. 8220.0850</u>

## **12.3 TESTING**

State statutes and rules require jurisdictions to complete two rounds of testing of optical scan equipment and assistive voting equipment and programming prior to Election Day. Contact the county election official to confirm the specifics responsibilities in the testing process. Preliminary testing is extensive and should be performed as soon as possible. The second round of testing is a Public Accuracy Test which occurs within 14 days of the election. Each jurisdiction that operates electronic voting equipment, even if only an assistive voting device is employed, must hold a PAT, giving at least 48 hour published and posted notice of the time and place of the test. At least two election judges from different parties must be on hand to witness the test. If the jurisdiction has three or fewer precincts, all precincts must be tested. If more precincts exist, test at least three including one from each congressional, legislative, county commissioner, school district and ward. The public is welcome to watch the test

See the Voting Equipment Testing Guide for more details on conducting testing. M.R. 8220.1550

# **13.0 ABSENTEE VOTING**

There are two distinct absentee voting processes:

- the Minnesota process (i.e. regular), found in M.S. 203B.04 to 203B.15; and
- the process for military and overseas voters (those covered by UOCAVA the Uniformed and Overseas Citizens Absentee Voting Act), found under M.S. 203B.16 to 203B.27.

The county auditor administers UOCAVA voting for all elections. The jurisdiction responsible for administration of the regular (Minnesota) process varies depending on the type of election.

The following section provides a brief introduction to absentee voting administration. Complete information can be found in the Absentee Voting Administration Guide available on the OSS <u>Election Guides</u> website at https://www.sos.state.mn.us/election-administration-campaigns/election-administration/election-guides/.

## **13.1 WHO – ADMINISTERS REGULAR ABSENTEE VOTING**

#### 13.1.1 State Elections

The county auditor administers regular absentee voting for county, state and federal elections. They may also designate regular AB administration to a full-time municipal clerk. In order to be designated, the municipality must have the technical capacity to access SVRS and must first receive SVRS training from the OSS. The designation by the auditor or notice provided by the clerk must specify whether the clerk will be responsible for the administration of a ballot board as provided in <u>M.S. 203B.121</u>. <u>M.S. 203B.05, subd. 1</u>; <u>203B.22</u>

#### 13.1.2 Standalone Town Elections

When a school district election is held on a different day than a state election, the school is responsible for administering absentee voting for its election (with the exception of UOCAVA absentees). However, if the school district asks the county, and the county agrees, the county may administer all absentee voting on their behalf.

It should be noted that there are no provisions in current law for another jurisdiction, other than the county auditor, to provide absentee voting on behalf of a school district.

#### 13.1.2 Special Elections

County, municipal and school district special elections must be held on one of five uniform election dates in a given year. So, it is possible that overlapping jurisdictions may hold special elections on the same day. (For example, town and school district holding concurrent special elections.)

Voters must not be required to go to more than one location in order to cast an absentee ballot. So, if concurrent special elections occur, absentee voting will be administered by jurisdiction ranked highest in the election hierarchy.

**Note:** Election Hierarchy Top to Bottom: Federal/State, County, Municipal, School District.

For example, if a county and a municipality are conducting an election on the same day, the auditor administers absentee voting for the other jurisdictions whose residents also reside in the county. If a school district and a city are conducting an election on the same day, the city clerk will administer absentee voting for the school district's residents who also reside in the city. The school district would administer absentees for all other voters.

## **13.2 WHERE & WHEN – ABSENTEE VOTING LOCATIONS & THE ABSENTEE TIME PERIOD**

At county/state elections, an eligible voter may vote by absentee ballot in the office of the county auditor and at any other absentee polling place designated by the county auditor. The auditor must designate absentee polling places at least 14 weeks before the election at which they will be used. These AB polling places must include at least one voting booth and an assistive voting device. <u>M.S.</u> <u>203B.081, subd. 1 & 2</u>

For standalone town elections, the office of the clerk and any other locations designated by the clerk serve as the absentee voting location(s). Unless exempted as provided for in <u>M.S. 206.57</u>, <u>subd. 5a</u>, the clerk must make available an assistive voting device to absentee voters.

The absentee time period is for 46 days before the election. Regardless of the jurisdiction, or whether it is a regularly-scheduled or special election, all absentee voting laws, processes and procedures are for followed. Clerks administering absentee voting are subject to the same polling place prohibitions that election judges enforce on Election Day. During absentee voting, the place of business is the voter's polling place.

In-person absentee voting locations must be open during the entire absentee voting period. Additional In-person absentee voting locations that only provide for "direct balloting" (the alternate procedure described in <u>M.S. 203B.081, subd. 3</u>) during the seven days preceding an election, are only required to be open for the seven days preceding election day. <u>M.S. 203B.081,</u> <u>subds. 1 & 3</u>; <u>AG Opinion, January 2, 2020</u>).

#### 13.2.1 Voting Hours

Absentee voting should be available during the office's regular business hours throughout the absentee period. For certain jurisdictions, additional extended hours are required:

- Saturday before Election: Counties, cities and townships must be open from 10:00 a.m. to 3:00 p.m.
  - Exception: For town general elections held in March, the clerk's office must be open from 10:00 a.m. to 12 noon. Note: If the county is administering ABs for this election, the county must remain open until 3:00 p.m.
- Day immediately before Election Day: Counties, cities and townships must remain open until 5:00 p.m.
  - Exception: If 'day immediately before' is a Saturday or Sunday, counties and municipalities do not need to be open until 5:00 p.m.

#### Notes:

- School district clerks, when administering absentee voting for their standalone election, are exempt from all extended hours requirements. If the county agrees to conduct absentee voting for a school election, the county must be open on the Saturday prior to the election for absentee voting even though the school district is not required to be open. <u>M.S.</u> <u>203B.05, subd. 2</u>; <u>203B.081</u>; <u>203B.085</u>; <u>204B.35, subd. 4</u>
- There is not a Minnesota Statutes or Rules requirement to publish or post the office's absentee voting hours. However, many offices will do so as a public service best practice.

## 13.3. HOW – BALLOTS & BALLOT BOARDS

#### **13.3.1** Anticipating Absentee Voter Counts

Use your past experience in similar elections and feedback from county and/or municipal election administrators to estimate the number of anticipated absentee voters. Adjust for health care facilities within your jurisdiction and for municipal growth. Some counties have formulas to use for this process.

#### 13.3.2 Ballot Supply Has Not Arrived

Ballots must be available for absentee voters at least 46 days before the election. If the vendor preparing your ballot is late in providing them, absentee voting must still begin as scheduled. You must accommodate absentee voters under emergency procedures using substitute ballots. This situation is similar to running out of printed ballots at the polling place on Election Day. <u>M.S.</u> 204B.35, subd. 4; 204B.39

Substitute ballots are prepared to look like the official ballots as much as possible. The words "Substitute" must be printed in brackets directly above the words "Official Ballot" on the ballots. When delivered, these ballots must be accompanied by an initialed affidavit from the election official who prepared them that lists the reason why the official ballots were not ready. <u>M.S.</u> <u>204B.39</u>

#### 13.3.3 Issuing Ballots

An application is required before an absentee ballot can be issued. Any eligible voter may apply for an absentee ballot using the Minnesota process. If an applicant is not registered, they will register as part of the absentee voting process. <u>M.S. 203B.02</u>; <u>203B.04</u>, <u>subds. 1 & 4</u>

**Note:** Minnesota law does not provide for a continuous absentee ballot request. A voter who has voted AB for an election of the same type in the past must submit a new absentee ballot application form for the current election.

#### 13.3.4 Ballot Boards

The governing body of the jurisdiction administering regular absentee voting must authorize an absentee ballot board by ordinance or resolution. The absentee ballot board is a special board of election judges that process and count returned regular absentee ballots. The county auditor must establish a UOCAVA ballot board to process returned UOCAVA absentees.

Minnesota law does not provide a defined time period for establishing a ballot board. However, as a regular AB board must meet at regular intervals shortly after the receipt of returned absentee ballots and a UOCAVA board must meet immediately after ballots are returned, it is good practice to have the board established by the start of the elections absentee period. <u>M.S. 203B.121, subd. 1</u>; <u>203B.32</u>

The absentee ballot board must consist of a sufficient number of election judges trained in the handling and processing of absentee ballots. Judges performing ballot board duties must be of different major political parties. However, when the school election is not held in conjunction with a statewide election, the party balance requirement does not apply. <u>M.S. 203B.121, subd. 1</u>; <u>205A.10, subd. 2</u>

#### Notes:

• A sample resolution establishing a ballot board is available in the Absentee Voting Administration Guide.

To serve on the ballot board, school clerks or deputy clerks must be trained election judges; they cannot serve with just their title alone. <u>M.S. 203B.121, subd. 1</u>

## **13.4 SECURITY OF SVRS VOTER REGISTRATION DATA**

Some school districts are provided access to the Statewide Voter Registration System (SVRS) for the administration of absentee voting for a school district's standalone election. School districts are sometimes given full access to the absentee modules of the SVRS database, but, most often, are given access to SVRS View for voter registration information.

Regardless of which type of SVRS access is given to a school district, access and use of voter registration information found in SVRS is restricted by <u>M.S. 201.091</u>. Some of the information found in a voter's SVRS record is considered public data. The public data items may be used only for limited purposes.

Date of birth information is only available to public officials for purposes related to election administration, jury selection and in response to a law enforcement inquiry concerning a violation of or failure to comply with any criminal statute or state or local tax statute.

Name, address, year of birth, voting history and telephone number information may only be used for purposes related to elections, political activities, or in response to a law enforcement inquiry from a public official concerning a failure to comply with any criminal statute or any state or local tax statute.

#### ALL OTHER USES OF VOTERS' DATA FOUND IN SVRS ARE PROHIBITED BY LAW.

#### 13.4.1 Technical Requirements of Computer Systems for Secure Access to SVRS

When SVRS View access is provided, there are limited technical requirements needed by a school district - just internet access from their computers. Because the database is only "viewed" and no work is completed within the system.

If full access to SVRS is given, then there are more technical requirements of the equipment of the school district.

The OSS provide the hardware, software, security or other technical pre-requisites necessary to ensure the security, access controls, and performance of SVRS. The latest pre-requisites are listed in SVRS in User Documentation. Please contact your county elections office for further information.

SVRS basic access information:

- The jurisdiction's network is required to have a *static* IP address to access SVRS
- OSS has approved all the jurisdiction's IP addresses to access SVRS

Beginning in 2018, an additional layer of security to access SVRS will be implemented. Information regarding multi-factor authentication will be sent to county election officials and is to be shared with the location jurisdictions provided access to SVRS by the county.

**Counties** are responsible for their and their local jurisdictions' access to SVRS. Counties may contact the OSS if they are having problems with setting up a jurisdiction's access to SVRS. <u>M.S.</u> <u>203B.05</u>

#### 13.4.2 SVRS User Profiles & Passwords

SVRS user profiles are managed by the county elections offices. Some school district clerks are given the ability to manage their employees' user profiles by the county elections official. OSS staff members will not "usually" create a user profiles or reset passwords. All instructional materials should refer users to the *county* for access and technical issues within SVRS.

# **14.0 COURT REMEDY FOR ERRORS & OMISSIONS**

Any person may petition a court to seek to correct any error, omission or wrongful act that they feel has occurred or is about to occur in the election process or ballot preparation. This includes mistakes in preparing or printing the ballots, errors or omissions in printing names or questions, or any error or wrongful act of any individual charged with any duty concerning an election.

The petitioner must state the problem and the proposed solution in the petition. In matters concerning election for state or federal office the petition must be filed with the Minnesota Supreme Court. In matters concerning election for county, municipal, or school district office the petition must be filed with the district court in the county where the election was held. The court will hold an expedited hearing and issue its findings and order as soon as possible after. Failure to obey the order is contempt of court. <u>M.S. 204B.44</u>

# **15.0 ELECTION DAY**

## **15.1 VOTING HOURS – POSTPONEMENT**

For state primaries and general elections, polling places must be open from 7:00 a.m. to 8:00 p.m.

For school elections, the minimum voting hours for schools in the metropolitan area are from 10:00 a.m. to 8:00 p.m. For school elections outside the metropolitan area, minimum hours are from 5:00 p.m. to 8:00 p.m. Metropolitan area for elections is defined as the counties of Anoka, Carver, Chisago, Dakota, Hennepin, Isanti, Ramsey, Scott, Sherburne, Washington, and Wright.

For standalone school elections, the board may change the hours by resolution before the deadline for giving notice of the election. If the number of voters equal to 20 percent of the votes cast at the last school district election petition at least 30 days before the election, the hours must be at least 10:00 a.m. to 8:00 p.m. The clerk must give 10 days' published and posted notice when the hours change and notify the county auditors.

Voters waiting in line at 8:00 p.m. are allowed to register and/or vote. Those who arrive after 8:00 p.m. cannot vote.

Local school district elections not held in conjunction with a state or federal election may be postponed for inclement weather. When one or more local jurisdictions are holding elections in conjunction with one another, the jurisdiction with the largest local geographic area has the authority, after consulting with other auditors and clerks, to postpone the election. A decision to postpone must apply to every precinct in the jurisdiction and must be made no later than 6:00 p.m. on the day before the election. A postponed election must be rescheduled for the next following Tuesday. An election that is postponed due to weather may be postponed again. <u>M.S. 200.02, subd</u> 24; 205A.055; 205A.09; 204C.05

## **15.2 ACTIVITY IN OR NEAR THE POLLING PLACE**

## 15.2.1 Authorized Persons in the Polling Place During Voting

The polling place will be administered by the head election judge and the other election judges on Election Day. No public official, including the clerk may assume the duties of an election judge simply because they hold elected or appointed office. All election judges must be eligible to serve, trained, and appointed according to the law. Each official on duty in the polling place must wear an identification badge that shows their role in the election process, such as head judge, election judge, or election judge trainee. The badge must not show their party affiliation. <u>M.S.204C.06</u> <u>subd.2</u>; <u>204B.19</u>; <u>204B.20</u>; <u>204B.21</u>; <u>204B.25</u>

During voting hours, the law allows only election judges, people directly engaged in voting, and authorized persons to be present in the polling place. Authorized persons are:

- Persons helping a voter who is disabled or unable to read English.
- Persons who are vouching for a voter's residence.
- Observers with written authorization from the OSS, the county auditor, or the clerk for the purpose of observing election procedures.
- Peace officers, if the election judges request their presence to keep order.
- Children when accompanying voters.
- Challengers authorized to observe in the polling place.
- Teachers, elementary and high school students if participating in a mock election that has been authorized by the secretary of state.
- The news media.
- Persons making a written complaint. M.S. 204C.06

#### 15.2.2 Media Access

A news media representative may enter a polling place during the voting hours only to observe the voting process. A media representative must present photo identification to the head election judge upon arrival at the polling place, along with either a recognized media credential or written statement from a local election official attesting to the media representative's credentials. A media representative must not:

- Approach within six feet of a voter.
- Converse with a voter while in the polling place.
- Make a list of persons voting or not voting.
- Interfere with the voting process. <u>M.S. 204C.06, subd. 8</u>

#### **15.2.3 Prohibited Polling Place Activities**

Some persons, items and activities are not allowed in the polling place:

- Disorderly persons.
- Intoxicated persons and/or liquor.
- Persons who are campaigning and/or campaign materials including literature or buttons.
- Smoking.
- Lingering. <u>M.S. 204B.06</u>; <u>211B.11</u>

Statutes provide the following restrictions:

People may not gather or linger in the polling place or within 100 feet of the building in which the polling place is located.

#### 15.2.4 Polling Place Election Materials & Equipment Security

• Election judges represent the first line of defense for the physical and cyber security of Minnesota's elections. All election judges must keep a watchful eye on all voting equipment, removable memory devices, ballots & supplies throughout the Election Day. Individuals observed inspecting, assessing or attempting to access or connect a device to

voting equipment input/output data ports should be addressed by the head judge (and additional election judges if needed), with the incident communicated to the local election official immediately.

- Further, it is good practice to view/inspect the seals and any port plugs on voting equipment & ballot storage containers throughout the day, with concerns again being reported immediately.
- Voter reports to election judges of observation of any of the above, or of e-mail, text, social media, phone or other communications attempting to disrupt or influence the elections process should similarly be reported.
- A sergeant-at-arms or a peace officer may be requested to arrest or remove from the polling place any individual who, despite a warning to desist, engages in disorderly conduct, to include attempting to tamper with voting equipment.
- A sergeant-at-arms or a peace officer shall not otherwise interfere in any manner with voters. The sergeant-at-arms or peace officer cannot remain in or within 50 feet of the entrance of the polling place once peace has been restored.
- Note the details of all security concerns & how they were addressed on incident log. <u>M.S.</u> <u>204C.06, subds. 5 & 6</u>

One exception is an individual conducting an exit poll. Exit polls cannot be conducted within the polling place, but may be conducted anywhere outside of the room being used as the polling place. An individual conducting an exit poll may only approach voters as they leave the polling place after having voted to ask them to take an anonymous written questionnaire. Furthermore, campaigning is also not allowed in the polling place, within 100 feet of the building where the polling place is located or on public property if the polling place is on public property.

This prohibition on campaigning means that campaign items (t-shirts, buttons, etc.) with the name of a candidate, political party or question on the ballot in that polling place for that election in the polling place cannot be worn. And, campaign signs cannot be displayed within 100 ft of the building or on public property if the polling place is on public property. Voters, however, may take sample ballots from the newspapers or campaign flyers into the voting booth for personal use but they should take care not to display these materials outside of the voting booth. <u>M.S. 204C.06; 204C.13, subd. 2; 211B.11</u>

See the Election Judge Guide for additional information regarding prohibited conduct in the polling place.

On Election Day, if the clerk and other elected officials are not eligible to be appointed as election judges (e.g. they may be candidates in that election), special care must be taken to ensure that they do not act "in any manner" to influence voters in, or near, the polling place.

**Note:** Per *Schimming v. Riverblood*, OAH 7-6347-20326-CV (June 5, 2009), the prohibition of signs and campaign materials within 100 feet does not apply to adjacent private property.

## **15.3 ELECTION DAY VOTER REGISTRATION**

Minnesota permits Election Day registration. The clerk may expect 20 percent or more of voters to register at the polling places on Election Day. To help avoid delays and congestion, plan a flow of traffic for voter registration and voting lines. Consider appointing additional judges to handle registration duties. Judges who register voters cannot also handle ballots for the same voter. These duties must be separated. <u>M.S. 201.061</u>; <u>201.018</u>

Election judges must make sure each applicant is registering in the proper place. The clerk must supply an accurate precinct finder or precinct map to each polling place in the school district. Election judges use the precinct finder or precinct map to determine if persons are registering in the correct precinct. Judges who register voters cannot handle ballots for the same voter. The duties must be separated. <u>M.R. 8200.5300</u>

The clerk must return the polling place roster(s) and completed VRAs to the appropriate county auditor within two days following each election. <u>M.S. 201.081</u>; <u>204C.27</u>

## **15.4 CHALLENGERS**

Specifically-appointed "challengers" are permitted to be present in the polling place during the hours of voting. When challengers arrive at a precinct, they should be directed to the Head Judge to prove their Minnesota residency by presenting one of the proofs of residence accepted for election day registration and a letter of appointment from a party or non-partisan candidate. Challengers do not need to prove residence in the precinct where they are appointed on Election Day.

The challenger cannot speak to voters. Furthermore, the challenger cannot handle or inspect any of the voting materials, or make lists of who has or has not voted, or compile lists of voters to challenge on the basis of mail sent by a political party that was returned undeliverable or if the receipt by the intended recipient was not acknowledged in the case of registered mail, and cannot attempt to influence voting in any manner. Challenge of a particular voter's eligibility to vote takes place through the election judge. The challenger must complete the Oath of Challenge to Voter's Eligibility form for each challenge and the election judge then resolves the issue with the voter. See the Election Judge Guide for more detailed information.

Appointment as a challenger requires issuance of a written certificate according to the following circumstances:

- Partisan elections. At an election to fill partisan offices, the chair of an authorized committee of each major political party may appoint by written certificate voters from that political party to act as challengers of voters at the polling place for each precinct. Only one challenger from each major political party for each precinct is allowed to remain in the polling place at one time.
- Nonpartisan elections. At an election to fill nonpartisan offices, nonpartisan candidates may appoint by written certificate voters to act as challengers of voters at the polling place for each precinct. Only one challenger for each candidate is allowed to remain in the polling place for each precinct at one time.

• Elections on questions. At an election where a question is to be voted upon, the mayor of a city, or the school board of a school district, or the board of supervisors of a town, upon receiving a written petition signed by at least 25 eligible voters, must appoint by written certificate one voter for each precinct in the municipality, or school district if applicable, to act as a challenger of voters in the polling place for that precinct. <u>M.S. 204C.07</u>; <u>204C.12</u>

#### **15.5 EMERGENCIES**

Nothing must interfere with the right of voters to vote free of undue delay or inconvenience. Should emergencies occur, auditors, clerks and election judges have wide discretion to resolve the problem. Polling places may be moved, additional judges enlisted, and materials or supplies (including ballots and voter registration applications) photocopied, if necessary. If a precinct ballot counter should break down, the emergency voting slot in its ballot box should be opened immediately. <u>M.S. 204B.16, subd. 7</u>; <u>204B.25, subd. 1</u>; <u>204B.30</u>

## **15.6 PUBLIC COUNTING**

After all voters in line at 8:00 p.m. have voted, the polling place is open to the public, including members of the media and candidates, until votes are counted and results are declared. Election judges will count the ballots/run results tapes, prepare the summary of results, secure and turn in election materials. Unless appointed as an election judge, no individual will touch election materials during this process, including the clerk. <u>M.S.204C.19</u>, <u>subds.1</u>; 204C.19, <u>subd. 2</u>; 204C.07

## **15.7 SUMMARY STATEMENTS**

After the last voter in line at 8:00 p.m. has voted, the election judges count the ballots; prepare summary statements of the votes for each candidate for each office; for and against each ballot question; and sign the summary statement. Three copies of the summary statements must be completed by the election judges, except that only two copies of the summary statements are needed for elections not held on the same day as the state elections. In precincts with a precinct ballot counter, the summary statement is printed at the end of the results tape. Election judges from all precincts must complete three copies of the summary statement and seal each in individually signed envelopes. The first copy must remain attached to the zero report printed when the polls were opened.

Each copy of the summary statements must include the following:

- Total ballots delivered to your precinct as adjusted by the actual count (from any adjustments noted on the incident log);
- The number of election judges (count signatures of judge's oath);
- The number of voting booths (count all voting stations except assistive voting device);
- The number of unofficial ballots made, if any;
- The number of spoiled ballots;
- The number of duplicate ballots made, if any;
- The number of unused ballots at the end of the day;
- The number of absentee ballots delivered;
- The number of absentee ballots rejected;

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- The number of persons registered to vote at 7am on Election Day;
  - This number is listed in the back of the pre-registered roster.
- The number of persons who registered to vote at the polling place on Election Day;
  - This is the number of voter signatures on the election day registration roster (or the number of EDR voter registration applications).
- The number of signatures on the rosters (pre-registered roster plus the election day registration roster) or the number of voter receipts;
  - This is the number of voter signatures on both rosters.
  - Do not count "AB" notations printed, written, or stamped on the registered roster.
- The number of accepted absentees;
- The total number of voters that voted at the polling place on Election Day. M.S. 204C.24

# **16.0 AFTER THE ELECTION**

## **16.1 RECEIVING MATERIALS**

On election night at least one election judge from each precinct must deliver the following sealed items to the clerk after all ballots have been counted but no later than 24 hours after voting ends at 8:00 p.m. on election night:

- two sets of summary statements; and
- all voted and spoiled ballots. M.S. 204C.27

The school district clerk must remain in their office on the night of the election until all returns have been delivered to the clerk's office. The clerk must prepare a record of all materials delivered to their office on the night of the election. This record must be prepared in the presence of the election judge who delivered the materials to the clerk's office. The record must include all materials delivered, the time of the delivery, the name of the individual who made the delivery, the number of ballots delivered to the precinct and the total number of ballots returned as listed on the summary statement. A discrepancy between the number of ballots delivered and returned must be noted. All envelopes returned on election night must remain sealed and stored in a secure place in the clerk's office. <u>M.S. 204C.28, subd. 1</u>

At least one election judge from each precinct must deliver the following to the clerk within 24 hours after voting has ended on the night of the election:

- remaining summary statements and returns;
- all unused and spoiled municipal ballots;
- completed voter registration applications;
- voter rosters; and
- voting systems.

The school clerk then must return all polling place rosters and completed voter registration applications to the county auditor within 48 hours after voting ends on election night. Rosters may need to be returned to the county auditor sooner to complete accepting/rejecting absentee ballots within 24 hours after the polls close. <u>M.S. 204C.27</u>

## **16.2 CANVASS OF THE RETURNS**

The school district board serves as a canvassing board for school district elections. The board must meet to canvass the returns and declare the results on the second or third day after the primary, and between the third and tenth day after the general election. The canvass may only be held on the second day after a primary if the county auditor agrees to review primary voting statistics within a time that permits the canvass to be conducted on that day. For a recount of a levy or bond special election, a special canvassing board is required. See "Recounts" below. <u>M.S. 205A.03</u>, <u>subd.4</u>; <u>205A.10</u>

The steps to canvass the results are:

- 1. the clerk prepares a canvass report (abstract) to accumulate results from multiple precincts (report may be available from the OSS Election Reporting System);
- 2. the canvassing board takes the oath of office and publicly canvasses the election returns by reviewing the abstract and write-in reports;
  - a the board may ask to examine summary statements before it declares the results;
  - b when satisfied that the abstract reports are correct, the board signs the abstracts and they become the official results;
  - c in the case of a tie vote, the canvassing board determines the winner by lot; and
- 3. errors by election judges in counting may be corrected by following specific procedures as prescribed by law. <u>M.S. 204C.38; 204C.39; 205A.10</u>

Alternately, for standalone hand counted elections, the clerk can provide the canvassing board with the summary statements from the election judges to examine and declare results.

## **16.3 RECOUNTS**

#### 16.3.1 Publicly Funded Recounts

There are no automatic recounts for local, school district office races. There are provisions for a publicly funded recount:

More than 50,000 total votes cast for the office: A losing school district candidate may request a recount, at the expense of the school district, of the votes cast if the difference between the votes cast for that candidate and for the winning candidate is less than one-quarter of one percent of the total votes counted for that office. In the case of offices where two or more seats are being filled from among all the candidates for the office, the one-quarter of one percent difference is between the elected candidates with the fewest votes and the candidate with the most votes from among the candidates who were not elected.

**Between 400 and 50,000 total votes cast for the office:** If the total number of votes cast for that election was between 400 and 50,000, a losing candidate may request a recount of the votes cast, at the expense of the school district, if the difference between the votes cast for that candidate and for a winning candidate is less than one-half of one percent. If two or more seats are being filled from among all the candidate with the fewest votes and the candidate with the most votes from among the candidates who were not elected.

**Less than 400 total votes cast for the office:** If the total numbers of votes cast for that election was fewer than 400, a losing candidate may request a recount of the votes cast, at the expense of school district, if the difference between the votes cast for that candidate and for a winning candidate is less than 10 votes. In cases of offices where two or more seats are being filled from among all the candidates for the office, the 10 vote difference is between the elected candidate with the fewest votes and the candidate with the most votes from among the candidates who were not elected. <u>M.S. 204C.36, subd. 1</u>

#### 16.3.2 Discretionary Recounts

A losing candidate for a school district office may request a recount at the candidate's own expense when the vote difference is greater than the differences mentioned in 16.3.1. The requesting candidate files with the clerk a bond, cash or surety in an amount set by the district for the payment of the recount expenses. The requesting candidate may provide the clerk with a list of up to three precincts that are to be recounted first and may waive the balance of the precincts after these precincts have been counted. If a list is provided, the expected costs of the three or less precincts must be determined. If the winner of the race is changed by the optional recount, the costs of the recount are then paid by the district. And, if a result of the vote counting is different than the result of the vote counting reported on election night is of a margin greater than the standard for acceptable performance of the voting systems, the cost of the recount is also then paid by the district. <u>M.S. 204C.36, subd. 2</u>

#### 16.3.3 Ballot Question Recounts

A written request for a recount on a question may be filed by any person eligible to vote on the ballot question and is filed with the school district clerk. It must be accompanied by a petition containing the signatures of 25 voters eligible to vote on the question. A recount on a ballot question may be requested within five days after a primary election canvass, and within seven days following the canvass of a general election. The canvassing board for a recount of a question under M.S. 126C.17, subd. 9 or M.S. 475.59 shall consist of one school board member, the clerk of the school board, the county auditor, the court administrator and the mayor or chair of the town board of the largest municipality. <u>M.S. 205A.10, subd. 5</u>

The clerk is responsible for conducting the recount on behalf of the school district. The recount will be conducted at the district's expense if the difference between votes for and against the ballot question is at or less than what is discussed in 16.3.1. If the difference between votes for and against the ballot question is greater, the person requesting the recount shall also file with the clerk a bond, cash or surety in an amount set by the district for payment of recount expenses at the time when the written request and petition is submitted. <u>M.S. 204C.36, subd. 3</u>

## **16.4 CONTEST OF ELECTION**

A "contest of election" means to challenge the result of an election in district court, usually seeking a specific correction. Any voter or candidate may contest the election of a candidate or ballot question election that they were eligible to vote in. An election may be contested over an irregularity in the conduct of an election or canvass of votes or on the grounds of deliberate, serious, and material violations of Minnesota election law. <u>M.S. 209.02</u>; <u>209.021</u>

The individual contesting the election must file a written notice of contest with the clerk of the district court of the county. The notice must specify the points the contest is based on, and must be filed within seven days after the canvassing board declares the results of the election or recount. For a primary, the notice of contest must be filed with the clerk of the district court within five days. Anyone considering filing a notice of contest, should read and carefully comply with <u>M.S. 209</u>, which governs the contest of election process. As a clerk, do not allow yourself to be

misunderstood as providing legal counsel to an individual. Advise citizens to seek legal counsel to ensure that their efforts are in compliance with the law. <u>M.S. 209.02</u>; <u>209.021</u>

If an election is contested, the clerk cannot issue a certificate of election until the contest has been determined by the court. The clerk takes no other action except as directed by the court. <u>M.S.</u> <u>205A.10, subd. 3</u>; <u>209.021</u>

#### 16.4.1 Security & Storage of Election Items for a Contest

Statutes and rules regarding the retention and safeguarding of election materials are listed below.

The following items should remain secured and sealed in ballot boxes and precinct supply boxes:

- All ballots cast and counted in original sealed envelopes. <u>M.S. 204C.27</u>; <u>204C.28</u>; <u>209.05</u>; <u>M.R. 8235.0400</u>; <u>8235.0600</u>
- All precinct summary statements. M.S. 204C.27; 204C.28
- All defective ballots not counted in original sealed envelopes. <u>M.S. 204C.23</u>; <u>204C.25</u>; <u>204C.27</u>; <u>204C.28</u>
- All spoiled and unused ballots. <u>M.S. 204C.27</u>, <u>204C.28</u>
- All electronic voting systems and counting programs. <u>M.S. Chapter 206</u>
- All polling place rosters and completed election day registration applications. <u>M.S. 204C.27</u>
- All records of materials delivered to them after completion of voting. <u>M.S. 204C.28</u>
- All canvassing board reports. M.S. 204C.33
- All records of access to ballots. M.S. 204C.28
- All lists submitted by residential facilities and educational institutions pursuant to <u>M.S.</u> <u>135A.17</u> & <u>201.061, subd. 3</u>.
- All Election Day challenges to voters pursuant to M.S. 204C.12.
- All precinct incident logs. <u>M.S. 204C.27</u>; <u>204C.28</u>
- All absentee ballot applications. <u>M.S. 203B.06</u>
- All absentee and mail ballot return envelopes. <u>M.S. 203B.08</u>; <u>203B.12</u>
- Any voting machine tape reports recording the votes cast on Election Day in each precinct. <u>M.S. 204C.27</u>

The following materials have varying retention schedules:

- Pre-election accuracy test results, including copies of any machine tapes generated as part of the process, or copies of any other similar documented means of verification. <u>M.S.</u> <u>206.83</u>
- All voter registration applications. <u>M.S. 201.081</u>
- All records of notices of late, incomplete and deficient registrations. <u>M.S. 201.061</u>, <u>M.R.</u> <u>8200.2900</u>; <u>8200.3100</u>; <u>8200.3110</u>
- All records of notices of ineligibility for registration. <u>M.S. 201.061, subd. 7</u>
- All reports of deceased voters, name changes, felony convictions, guardianships and commitments. <u>M.S. 201.13 through 201.155</u>
- All records of notices of challenge removal. M.R. 8200.3550
- All records of notices of application removal. <u>M.R. 8200.3700</u>

- All challenges to voter registration submitted pursuant to M.S. 201.195.
- Copies of post-election machine audits, including machine tapes generated as part of the process, or copies of any other similar documented means of verification. <u>M.S. 206.89</u>

During a contest period it is suggested:

- Search all offices and premises under the clerk's jurisdiction and authority, including computer networks, to ensure that all documents, materials and election items are preserved and protected.
- Except when conducting official or court ordered tasks, the ballots remain under lock and key at all times. No less than two official elections staff enter the room at any time. A room-access log, including the time, date and purpose, shall be kept. No "visual guards" posted pursuant to <u>M.S. 209.05</u> may enter the ballot storage room at any time.
- A copy of the county's security policy should be posted on the ballot storage room.

## **16.5 CERTIFYING RESULTS**

The school district clerk shall certify the results of the school election to the county auditor. <u>M.S.</u> <u>205A.10, subd. 3</u>

## **16.6 CAMPAIGN FINANCE REPORTING**

The clerk shall ensure that candidates have certified that all campaign financial reports required by <u>M.S. 211A.02</u> have been submitted, including the Certification of Filing. The Certification of Filing is due no later than seven days after the general or special election. <u>M.S. 211A.02</u>; <u>211A.05</u>, <u>subd. 1</u>

If a candidate or committee fails to file a campaign finance report when due, the clerk shall notify the candidate or committee of the failure. If no reply is received within 10 days after notification is mailed, file a complaint before the Minnesota Office of Administrative Hearings. <u>M.S. 211A.05</u>, <u>subd. 2</u>

A clerk is required to place an electronic copy of the filed campaign finance form on the school district's website immediately but no later than 30 days from receipt and leave it on the site for four years. The website's address is to be shared with the Campaign Finance and Public Administration board. <u>M.S. 211A.02, subd. 6</u>

## **16.7 CERTIFICATE OF ELECTION**

After the time for recounts and contesting election results has passed (and after any contests have been resolved), and after confirming that all required campaign financial reports due from the successful candidate are on file, the clerk shall issue a certificate of election to the successful candidate. A clerk or auditor who issues a certificate of election to a candidate who has not certified that all campaign finance reports have been filed is guilty of a misdemeanor <u>M.S. 205.185</u>; <u>211A.02</u>; <u>211A.05</u>

## **16.8 OATH OF OFFICE**

Every person elected or appointed to any public office shall take and subscribe an oath or affirmation to support the U.S. Constitution and the Constitution of Minnesota, and to discharge faithfully the duties of their office to the best of their judgment and ability. This requirement applies to every official commissioner or member of a public board or body before transacting any of the business or exercising any privilege of such office. School district officials typically take and subscribe their oath of office with their clerk but may do so with anyone eligible to administer oaths (e.g., office holders and notaries). <u>M.S. 358.05</u>; <u>358.10</u>; <u>358.11</u>; <u>359.04</u>; <u>Constitution of the State of Minnesota</u>

## **16.9 RECORD OF RETENTION**

The clerk is responsible for custody of the ballots and returns in school district elections. The clerk must secure all materials used in the election including optical scan testing materials and the voted ballots for 22 months following the election. Abstracts filed by canvassing boards shall be retained permanently by the officer with whom those abstracts are filed. These abstracts are permanently retained because they contain the original signatures of the canvassing board. <u>M.S. 138.163</u>; <u>204B.40</u>

# **17.0 VACANCIES IN ELECTIVE OFFICES**

## **17.1 OCCURRENCES**

Vacancies in elective offices can occur due to the incumbent's death, resignation, becoming ineligible, or moving out of the elective district. Occasionally, someone who has been elected to an office will decline or refuse to serve, and this is considered a vacancy as well. A resignation creates a vacancy when the letter of resignation is received and accepted by the officer, body, or board authorized to receive it. Preparations for the special election may begin immediately after the written resignation is received by the official(s) authorized under <u>M.S. 351.01</u> to receive it. <u>M.S. 351.01</u>; <u>351.02</u>; <u>351.055</u>

A school board member vacancy occurs when a member dies, resigns, ceases to be a resident of the district or is unable to serve on such board and attend its meetings for not less than 90 days because of illness or prolonged absence from the district. It also occurs if a school board removes, for proper cause, any member or officer of the board by a concurrent vote of at least four members at a meeting where the charged member has been notified of the time, place and reason. The charged member has an opportunity to be heard in defense against the removal. A member who is removed due to illness or absence is able to resume duties after the board has declared by resolution that such person is a member again. <u>M.S. 123B.09, subds. 3, 4 & 9</u>

## **17.2 FILLING VACANCIES**

A school board member vacancy is to be filled as directed by M.S. 123B.09, subd. 5.

Any vacancy on a school board, other than a vacancy noted in <u>M.S. 123B.09, subd. 4</u> (ill or absent member), must be filled by board appointment at a regular or special meeting. The appointment shall be in the form of a resolution entered in the minutes and shall be effective 30 days following adoption of the resolution, subject to <u>M.S. 123B.09, subd. 5b(b)</u> (petition to reject is filed).

If the appointment becomes effective, it shall continue until a special election is held. All elections to fill vacancies shall be for the unexpired term. A special election to fill the vacancy must be held no later than the first Tuesday after the first Monday in November (this day is one of the uniform election dates) in the year in which the vacancy occurs.

- If the vacancy occurs less than 90 days prior to that date, the special election must be held no later than the first Tuesday after the first Monday in November (this day is one of the uniform election dates) of the following calendar year.
- If the vacancy occurs less than 90 days prior to the first Tuesday after the first Monday in November in the third year of the term, no special election is required.
- If the vacancy is filled by a special election, the person elected at that election for the ensuing term shall take office immediately after receiving the certificate of election, filing the bond, and taking the oath of office.

An appointment shall not become effective if a petition to reject the appointee is filed with the school district clerk. A valid rejection petition must be signed by a number of eligible voters residing in the district equal to at least five percent of the total number of voters voting in the district at the most recent state general election, and must be filed within 30 days of the board's adoption of the appointment resolution. If a valid petition is filed, the appointment by the school board is ineffective and the board must name a new appointee as provided in <u>M.S. 123B.09, subd. 5b(a)</u>.

## GLOSSARY

**Absentee ballot board:** A special board of election judges, that handles all processing of regular absentee ballots.

**Agent delivery:** A process by which during the seven days preceding an election, and up until 2:00 p.m. on Election Day, specific eligible voters designate someone to serve as an agent to pick up and return absentee ballots to them. <u>M.S. 203B.11, subd. 4</u>

**Assistive voting device:** An electronic ballot marker with a touch screen, keypad, keyboard, earphones, or any electronic ballot marker that assists voters to use an audio or electronic ballot display in order to cast votes. <u>*M.S.* 206.56, subd. 1</u>

**Ballot, Spoiled:** A ballot returned to an election judge due to an error made by the voter. The voter can exchange this for a new blank ballot.

**Ballot, Defective:** A ballot is defective if the voter overvoted, voter's intent cannot be determined during counting, or if the voter has written their name, ID number, signature on the ballot. A ballot may be defective in the whole (as in cross-party voting in a primary) or defective as to a single office or ballot question (as in voting for too many candidates for one office).

**Ballot, Duplicate:** A ballot created by an election judge team to replace a ballot that cannot be scanned by a ballot counter.

Ballot box: Secure box used to hold voted ballots. The ballot counter sits atop the ballot box.

**Ballot board:** A special board of election judges, created at the option of the governing body to handle some or all processing of absentee ballots.

**Bond Referendum:** A referendum held to determine if the jurisdiction should be authorized to sell bonds to obtain the funds to finance a project, such as a new building.

City: A home rule charter or statutory city. M.S. 200.02, subd. 8

**Clerk:** Statutes refer to "municipal" clerks meaning either the city clerk or township clerk or a designee. References to school districts mean the school district clerk or a designee.

**Challenger** (sometimes incorrectly termed "poll watcher"): An individual with written authorization to be present in a polling place to question the eligibility of voters. A challenger must prove they are a resident of Minnesota by providing the Head Judge with one of the proofs of residence acceptable for election day registration under and complete an Oath of Challenge to Voter's Eligibility form to challenge a voter's eligibility.

**Cross-party voting:** Voting for candidates of more than one party when a candidates appear on the ballot under a political party designation. "Cross-over" voting is not allowed in a partisan primary.

**Exit polling:** Individuals may conduct exit polls, surveys of voters, anywhere outside of the room being used as the polling place. An individual conducting an exit poll may only approach a voter as they leave the polling place after having voted to ask them to complete a written anonymous questionnaire.

**General election:** An election held at regular intervals on a day set by law at which voters of the state or any of its subdivisions choose by ballot public officials or presidential electors. <u>MS 200.02, subd. 2</u>

**Health care agent delivery:** When a patient in a health care facility authorizes a person to pick up and return absentee ballots for the patient.

Health care facility (HCF): A hospital, residential treatment center, or nursing home.

**Levy Referendum:** A referendum held to determine if the jurisdiction should be authorized to levy additional property taxes to fund general operational expenses.

**Mail Election:** A special election for question(s) submitted to the voters of a county, municipality or school district with no polling place other than the office of the auditor or clerk.

**Metropolitan Area:** The counties of Anoka, Carver, Chisago, Dakota, Hennepin, Isanti, Ramsey, Scott, Sherburne, Washington and Wright. <u>M.S. 200.02, subd. 24</u>

**Multi-Factor Authentication (MFA):** A security mechanism in which users are authenticated through more than one required security and validation procedure. Beginning in 2018, SVRS and ERS has multi-factor authentication.

**Non-partisan:** In a non-partisan primary or a non-partisan general election, voters may vote for any candidates. In a non-partisan election, individual candidates are listed without party designation, unless a local city Charter creates other options.

**Partisan:** In a partisan primary, voters may only vote for candidates within one major political party. In a partisan general election, voters may vote for any candidates regardless of the party affiliation of the candidates. Individual candidates are listed with party designation.

**Posted:** "Posted" notice refers to the posting of a copy of the notice in a manner likely to attract attention by affixing the notice to a wall, post, or bulletin board, etc. <u>M.S. 645.12</u>

Precinct: The basic geographical units for organizing and administering elections.

**Primary:** An election at which voters choose the nominees for the offices to be filled at a general election. <u>M.S. 200.02, subd. 3</u>

**Prior registration:** The registration record of an individual at the individual's most recent prior residence address.

**Published:** "Published" notice means the publication in full of the notice in the regular issue of a qualified newspaper, once each week for the number of weeks specified. <u>M.S. 645.11</u>

**Roster:** The document provided to each precinct listing the voters registered in that precinct with current residence address and date of birth.

**Summary statement:** The precinct summary statement is the official record of the numbers of voters and vote totals for the precinct. In precincts using an electronic ballot counter, the machine tape is the summary statement.

**Vouching:** An Election Day procedure that permits an individual to register to vote and to cast a ballot if another authorized individual swears an oath that the individual resides in that precinct. Election Day voter vouchers within a polling place are limited to 8 voters they may vouch for, however, that limitation does not apply to employees of residential facilities vouching for residents of those facilities.

**Vouching, Registered Voter in the Precinct:** A registered voter in the precinct or a voter who registers on Election Day in the precinct who can attest to a new registrant's residence allowing them to register in the same precinct on Election Day. A voter may vouch for a maximum of 8 persons. Vouched for voters cannot vouch for new voters on Election Day.

**Vouching, Employee of a Residential Facility:** An individual who proves that they are an employee of a residential facility in the precinct and attests to know a new registrant's residence at the facility. The employee voucher may vouch for an unlimited number of residents of the facility.

**Voter Registration Application (VRA):** Application used to register to vote or to update an existing registration.

**Witness:** A registered voter who signs an absentee ballot envelope to document that the ballots inside were marked by the voter entitled to cast the ballots.

Please refer to M.S. 200.02 for other definitions that may be used in this Guide.

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## APPENDIX 1 ELECTION RESOURCES

#### **County Auditor**

County auditors are required to train school district clerks, election judges and individuals serving on the absentee ballot board prior to the state primary. Training will address election laws and procedures; duties of school district clerk and duties of election judges; and related subjects. <u>M.S. 204B.25</u>; <u>204B.28</u>

#### Secretary of State

The OSS supports county auditors' training program by training the auditors (or their designees) in the administration of election laws and the training of local election officials and election judges. As part of the OSS training program, the Secretary meets with election officials to present information about new laws and rules, and to discuss proposals for laws and for amendments to rules. The OSS also collaborates with other programs and conferences offered for election officials by their own associations. <u>M.S. 204B.27</u>

To assist county auditors, municipal clerks, and other election officials in their duties, the OSS makes available the following publications:

**MINNESOTA ELECTION LAWS** - A compilation of Minnesota's election laws with annotations by the Attorney General. Printed in odd-numbered years, copies and updates are sent to county auditors for distribution to clerks. It is updated online in even-numbered years. In all matters, the law and rule are the final authority. <u>M.S. 204B.27</u>

MINNESOTA ELECTION JUDGE GUIDE – Explains election judge duties and procedures.

**MINNESOTA COUNTY AUDITOR ELECTION GUIDE** – Provides county election calendar, procedure summary and references to Minnesota election laws and rules.

**MINNESOTA CITY CLERK ELECTION GUIDE** - Provides city election calendar, procedure summary and references to Minnesota election laws.

**MINNESOTA ABSENTEE VOTING ADMINISTRATION GUIDE** - Provides absentee voting calendar, procedure summary and references to Minnesota election laws.

**MINNESOTA TOWNSHIP CLERK ELECTION GUIDE** - Provides township election calendar, procedure summary and references to Minnesota election laws.

**MINNESOTA SCHOOL DISTRICT ELECTIONS GUIDE** - Provides school board election calendar, procedure summary and references to Minnesota election laws.

**MINNESOTA CAMPAIGN MANUAL** – A digest of the laws in <u>M.S. 211B</u>. It also includes financial reporting requirements from <u>M.S. 211A</u> and references other Minnesota Election Laws.

**MINNESOTA MAIL ELECTIONS GUIDE** – Provides mail election and mail balloting procedure summary and references to Minnesota Election Laws.

**MINNESOTA ELECTIONS RECOUNT GUIDE** – Provides procedural summary for election recounts and references to Minnesota Election Laws.

**MINNESOTA POST-ELECTION REVIEW GUIDE** – Provides procedural summary for post-election reviews and references to Minnesota Election Laws.

**MINNESOTA VOTING EQUIPMENT TESTING GUIDE** – Contains procedures for creating test decks, conducting pre-testing and public accuracy tests when using electronic voting equipment.

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## **APPENDIX 2**

#### **EXAMPLE POLLING PLACE SUPPLY LIST**

This list is provided as an example only. Depending on your voting equipment, or arrangements your office may have with other units of government, you may not use certain items, you may use items not listed.

- Alphabetical tabs 1 set
- Assistive voting device
- Bag of rubber bands & paper clips
- Ballot counter & power cord
- Ballots
- Ballot marking pens
- Ballot marker boxes/strings
- Ballot receipts for registered voter
- Blank cardboard pieces for signs
- Certificate of registered voter for curbside voting
- Clipboard
- Deceased voter forms
- Demonstration ballot
- Duplicated ballot envelope
- Duty cards
- Election Judge Manual(s) add phone numbers on the back
- Election day registration applications
- Extension cords
- Flag(s) & stand
- HAVA Election Complaint Form
- State Election Law Complaint Forms
- Highlighter
- "I Voted" stickers
- Identification Badges
- Incident logs
- Key(s) to polling place; ballot box
- Letter opener
- Magic marker
- Magnifying lens

- Masking tape
- Oath of election judge form
- Oath of challenge to voter's eligibility form
- Official certification sheet
- Opening/closing the polls checklist
- Payroll/timesheet records for election judges
- Poll closing sign for last voter in line at 8 p.m.
- Polling place posters and signs
- Precinct finder
- Precinct list of persons vouching form
- Precinct map
- Precinct rosters and greeter's list
- Results tape envelope
- Rubber fingers
- Sample ballots
- Scissors
- Secrecy cover for ballots
- Security seals for ballot transfer case
- Spoiled ballot envelope
- Voter registration tally sheet
- Oath of Vouching to Voter's Eligibility
- Non-registered AB voter supplemental report(s)
- Voter receipts (may be different receipts to identify different school districts within same precinct)
- Write-in tally sheets/summary statements
- AB voter supplemental report(s) (reg. and non-reg.)
- During a Pandemic: PPE & sanitizing supplies

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# **IMPORTANT TELEPHONE NUMBERS**

County Auditor's Office \_\_\_\_\_

Voting Machine Repair \_\_\_\_\_

County Sheriff / Local Police \_\_\_\_\_

Fire Department \_\_\_\_\_

Emergency Medical Services \_\_\_\_\_

Office of the Minnesota Secretary of State Elections Division 2022 School District Elections Guide DRAFT 5/2/2022

#### Pink Copy – Public Information

Goldenrod Copy - Candidate

(Notary stamp)

#### Instructions

All information on this form is available to the public. Information provided will be published on the Secretary of State's website. If filing for partisan office and not a major party candidate, you must file both an affidavit of candidacy and a nominating petition. (Minn. Stat. 204B.03)

Office of the Minnesota Secretary of State

AFFIDAVIT OF CANDIDACY

#### **Candidate Information**

#### Name and Office

Candidate Name (as it will appear on the ballot)

Office Sought

For Partisan Office, Provide Political Party or Principle

For Judicial Office, Provide Name of Incumbent

#### Residence Address

Do not complete if residence address is to be private and checkbox below is marked. All address and contact information is optional for federal, judicial, county attorney, and county sheriff office candidates.

Street Address

City

My residence address is to be classified as private data. I certify a police report has been submitted or I have an order for protection for my (or my family's) safety, or my address is otherwise private by Minnesota law. I have attached a separate form listing my residence address.

State

#### **Campaign Address and Contact**

Candidate Phone Number (Required)

Campaign Contact Address (Required for those who have checked the box above):

Street Address			
City		State	Zip Code
Website	Email		

#### Affirmation

For all offices, I swear (or affirm) that this is my true name or the name by which I am generally known in the community. If filing for a state or local office, I also swear (or affirm) that:

- I am eligible to vote in Minnesota;
- I have not filed for the same or any other office at the upcoming primary or general election (except as provided in M.S. 204B.06, subd. 1 (2));
- I am, or will be on assuming office, 21 years of age or more;
- I will have maintained residence in this district for at least 30 days before the general election; and
- If a major political party candidate, I either participated in the party's most recent precinct caucuses or intend to vote for a majority of that party's candidates at the next general election.

If filing for one of the following offices, I also swear (or affirm) that I meet the requirements listed below:

- United States Senator I will be an inhabitant of this state when elected and I will be at least 30 years old and a citizen of the United States for not less than nine years on the next January 3rd, or if filled at special election, within 21 days after the election.
- United States Representative I will be an inhabitant of this state when elected and I will be at least 25 years old and a citizen of the United States for not less than seven years on the next January 3rd, or if filled at special election, within 21 days after the election.
- Governor or Lieutenant Governor I will be at least 25 years old on the first Monday of the next January and a resident of Minnesota for not less than one year on election day. I am filing jointly with
- Supreme Court Justice, Court of Appeals Judge, District Court Judge, or County Attorney I am learned in the law and licensed to practice law in Minnesota. My Minnesota attorney license number is and a copy of my license is attached.
- State Senator or State Representative I will be a resident of Minnesota not less than one year and of this district for six months on the day of the general or special election.
- County Sheriff I am a licensed peace officer in Minnesota. My Board of Peace Officer Standards and Training license number is and a copy of my license is attached.
- School Board Member I have not been convicted of an offense for which registration is required under Minn. Stat. 243.166.
- **County, Municipal, School District, or Special District Office** I meet any other qualifications for that office prescribed by law.

Candidate Signature		Date
Subscribed and sworn to before me this	_day of	, 20

Rev. 5/2015

Filing # Cash/Check # Amount \$ \_

District #

Zip Code

#### Office of the Minnesota Secretary of State

## ADDRESS OF RESIDENCE FORM

#### Instructions

This form is to be attached to the Affidavit of Candidacy when a candidate has checked the Private Data box.

The address of residence is classified as private data at the request of the candidate. The address of residence is used by the filing officer who received the affidavit of candidacy, upon written request of a registered voter, to determine whether the address of residence listed by the candidate is actually located in the area represented by the office sought, pursuant to *Minnesota Statutes*, section 204B.06, subd. 1b (b). While the candidate is not required to provide the address of residence, failure to provide the address of residence will result in an incomplete affidavit of candidacy and the rejection of the affidavit of candidate attempts to file the affidavit of candidacy and pay the filing fee. This information will be available to the filing officer to whom the written request is delivered, to employees of that filing officer and to other elections officials with whom that filing officer consults in order to obtain information necessary to make the determination whether the address of residence listed by the candidate is actually located in the area represented by the office sought.

#### **Candidate and Address of Residence**

Candidate Name

Office Sought

Street Address

City

MN ZIP Code

#### **Statement**

Pursuant to *Minnesota Statutes* 204B.06, subd. 1b (c), I have requested that my address of residence be classified as private data. I certify that a police report has been submitted, or I have an order for protection regarding my safety or my family's safety, or my address is otherwise private by Minnesota law.

Signature of candidate

Date

#### Office of the Minnesota Secretary of State

## **AFFIDAVIT OF WITHDRAWAL**

#### **Instructions**

Generally, a candidate who has filed an affidavit of candidacy may remove his or her name from the ballot by filing an affidavit of withdrawal by 5 p.m. no later than 2 days after the end of the filing period. The affidavit of withdrawal is filed with the same filing officer where the original affidavit of candidacy was filed. The withdrawal affidavit should include the candidate's name and office for which they filed and include a request to have their name withdrawn from the ballot. See the <u>Candidate Withdrawal</u> webpage for details regarding U.S. Presidential and Vice Presidential candidates, and candidates for State Constitutional Offices (Governor and Lieutenant Governor, Secretary of State, Attorney General, and State Auditor).

#### **Statement**

١,

certify that I filed an affidavit of candidacy for the office of

on

, 2022. I request that my name be withdrawn from the ballot,

pursuant to Minnesota Statutes 204B.12, subd. 1.

Signature

Date

## Minnesota's Automatic Dialing-Announcing Device Law

- TO: Candidates, Political Campaigns, Political Parties, Political Committees and Other Interested Persons
- FROM: Minnesota Attorney General's Office
- DATE: April 22, 2022

#### **RE:** Minnesota's Automatic Dialing-Announcing Device Law

This memorandum provides guidance to candidates, political campaigns, political parties, political committees, and others concerning Minnesota's automatic dialing-announcing device law. It is similar to memoranda first issued by the Minnesota Attorney General's Office ("AGO") in 2004.

#### Minnesota's ADAD Law

A copy of Minnesota's automatic dialing-announcing device ("ADAD") law, which is contained at Minn. Stat. §§ 325E.26-.31, is attached.

The law provides as follows:

A caller shall not use or connect to a telephone line an automatic dialingannouncing device unless: (1) the subscriber has knowingly or voluntarily requested, consented to, permitted, or authorized receipt of the message; or (2) the message is immediately preceded by a live operator who obtains the subscriber's consent before the message is delivered.

Minn. Stat. § 325E.27(a) (2020). An ADAD is "a device that selects and dials telephone numbers and that, working alone or in conjunction with other equipment, disseminates a prerecorded or synthesized voice message to the telephone number called." *Id.* § 325E.26, subd. 2. "Caller" includes "a person, corporation, firm, partnership, association, or legal or commercial entity who attempts to contact, or who contacts, a subscriber in this state by using a telephone or a telephone line." *Id.*, subd. 3. A "subscriber" is "a person who has subscribed to telephone service from a telephone company or the other persons living or residing with the subscribing person." *Id.*, subd. 5.

The ADAD law does not apply to "messages to subscribers with whom the caller has a current business or personal relationship." *Id.* § 325E.27.

Minnesota law also governs other aspects of using ADADs in Minnesota. For example, all ADADs (to the extent their use is not prohibited) must be designed and operated to disconnect within ten seconds after a subscriber terminates the telephone call. *Id.* § 325E.28. ADADs may not be used before 9:00 a.m. or after 9:00 p.m. *Id.* § 325E.30. In addition, when an ADAD message is immediately preceded by a live operator, the operator must make certain disclosures to the subscriber. *See id.* § 325E.29.

The constitutionality of the ADAD statute has been upheld by the Minnesota Supreme Court and the Eighth Circuit Court of Appeals. *See Gresham v. Swanson*, 866 F.3d 853, 856 (8th Cir. 2017) (upholding constitutionality of ADAD statute in challenge by telephonesolicitation firm and its managing member); *Van Bergen v. State*, 59 F.3d 1541, 1556 (8th Cir. 1995) (upholding constitutionality of ADAD statute in challenge by political candidate); *State v. Casino Mktg. Group, Inc.*, 491 N.W.2d 882, 891-92 (Minn. 1992) (upholding constitutionality of ADAD statute in challenge by telephone-solicitation firm).

#### **Enforcement of the ADAD Law**

The AGO is authorized to enforce the ADAD law and seek a court order to enjoin violations of it. *See, e.g.*, Minn. Stat. §§ 8.31, 325E.31. The AGO generally intends to follow the following policy:

Upon receiving a verified and substantiated complaint that the ADAD law has been violated, the AGO will promptly contact the campaign committee that had allegedly violated the law and advise it of the alleged ADAD violations. Upon receiving verified and substantiated complaints from at least three or more individuals involving an identified campaign committee, the AGO may ask the committee to sign an Assurance of Discontinuance. If the committee does not do so promptly, the AGO may file a lawsuit and seek a temporary restraining order to enjoin further violations of the law.

For a complaint to be verified and substantiated, the complainant must sign an affidavit that documents the following:

- 1) The date and time the subscriber received the ADAD message;
- 2) When available (i.e., when left on an answering machine), a recording of the message;
- 3) Substantiation of the identity of the caller;
- 4) A statement that the subscriber (which includes persons living or residing with the subscriber) did not knowingly or voluntarily request, consent to, permit, or authorize receipt of the message;
- 5) A statement that the message was not immediately preceded by a live operator who obtained the subscriber's consent (or the consent of a person living or residing with the subscriber) before the message was delivered; and
- 6) A statement that the subscriber (which includes other persons living or residing with the subscriber) does not have a current business or personal relationship with the caller.

The policy adopted in 2004 required at least three signed affidavits to balance the legitimate enforcement of the statute with "the potential for mischief by political opponents." The AGO intends to continue the same general policy in 2022.

Attachment

#### **MINNESOTA STATUTES 2021**

#### **325E.26 DEFINITIONS.**

Subdivision 1. Scope. The terms used in sections 325E.26 to 325E.30 have the meanings given them in this section.

Subd. 2. Automatic dialing-announcing device. "Automatic dialing-announcing device" means a device that selects and dials telephone numbers and that, working alone or in conjunction with other equipment, disseminates a prerecorded or synthesized voice message to the telephone number called.

Subd. 3. **Caller.** "Caller" means a person, corporation, firm, partnership, association, or legal or commercial entity who attempts to contact, or who contacts, a subscriber in this state by using a telephone or a telephone line.

Subd. 4. **Commercial telephone solicitation.** "Commercial telephone solicitation" means any unsolicited call to a residential subscriber when the person initiating the call has not had a prior business or personal relationship with the subscriber, and when the purpose of the call is to solicit the purchase or the consideration of purchase of goods or services by the subscriber. Commercial telephone solicitation does not include calls initiated by organizations listed in Minnesota Statutes 2000, section 290.21, subdivision 3, clauses (a) to (e).

Subd. 5. **Subscriber.** "Subscriber" means a person who has subscribed to telephone service from a telephone company or the other persons living or residing with the subscribing person.

Subd. 6. Message. "Message" means any call, regardless of its content.

History: 1987 c 294 s 1; 1994 c 534 art 2 s 1; 2003 c 2 art 1 s 38

#### 325E.27 USE OF PRERECORDED OR SYNTHESIZED VOICE MESSAGES.

(a) A caller shall not use or connect to a telephone line an automatic dialing-announcing device unless: (1) the subscriber has knowingly or voluntarily requested, consented to, permitted, or authorized receipt of the message; or (2) the message is immediately preceded by a live operator who obtains the subscriber's consent before the message is delivered.

(b) This section and section 325E.30 do not apply to (1) messages from school districts to students, parents, or employees, (2) messages to subscribers with whom the caller has a current business or personal relationship, or (3) messages advising employees of work schedules. This section does not apply to messages from a nonprofit tax-exempt charitable organization sent solely for the purpose of soliciting voluntary donations of clothing to benefit disabled United States military veterans and containing no request for monetary donations or other solicitations of any kind.

History: 1987 c 294 s 2; 2009 c 178 art 1 s 60

#### 325E.28 REQUIREMENTS ON AUTOMATIC DIALING-ANNOUNCING DEVICES.

A caller shall not use an automatic dialing-announcing device unless the device is designed and operated so as to disconnect within ten seconds after termination of the telephone call by the subscriber.

History: 1987 c 294 s 3

#### 325E.29 MESSAGE REQUIREMENTS.

Where the message is immediately preceded by a live operator, the operator must, at the outset of the message, disclose:

(1) the name of the business, firm, organization, association, partnership, or entity for which the message is being made;

(2) the purpose of the message;

(3) the identity or kinds of goods or services the message is promoting; and

(4) if applicable, the fact that the message intends to solicit payment or commitment of funds.

**History:** 1987 c 294 s 4

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#### 325E.30 TIME OF DAY LIMIT.

A caller shall not use an automatic dialing-announcing device nor make any commercial telephone solicitation before 9:00 a.m. or after 9:00 p.m.

History: 1987 c 294 s 5

#### 325E.31 REMEDIES.

A person who is found to have violated sections 325E.27 to 325E.30 is subject to the penalties and remedies, including a private right of action to recover damages, as provided in section 8.31.

History: 1987 c 294 s 6

## **ELECTION CANDIDATE INFORMATION FORM (VOLUNTARY DISCLOSURE)**

#### Instructions

Federal and State candidates are invited to complete this form in whole or in part. Submit it through the filing officer or by sending it to the Secretary of State via email (<u>elections.dept@state.mn.us</u>) or mail:

180 State Office Building, 100 Rev. Dr. Martin Luther King, Jr. Blvd., St. Paul, MN 55155-1299

Information submitted on this form will be published on the <u>Secretary of State's web site</u>. The Office of the Secretary of State does not edit the information submitted. Additional sheets will not be published.

#### **Candidate Information**

Candidate Name		
Office Sought		
Political Party or Principle		
Address		
Preferred mailing address (if different)		
Telephone	Fax	
E-Mail	Web site	
Occupation and Employer		Age
Current Office Held		First Year Elected or Appointed
Previous Elected or Appointed Public Offices		

#### Endorsements

Comments or Filing Statement (use this space only)

I certify that the information provided on this form is true.

Candidate Signature



**STATE OF MINNESOTA** Office of Minnesota Secretary of State Steve Simon

February 25, 2022

To: All Candidates Filing for Office Subject: Campaign Cybersecurity

Cybersecurity is an important part of voters' confidence in our democracy. In response to the growing emphasis on secure elections, the Office of the Secretary of State suggests consulting the following free resources and encourages candidates and their campaigns to consider their recommendations:

The U.S. Department of Homeland Security offers a cybersecurity checklist for political campaigns:

https://www.cisa.gov/sites/default/files/publications/dhs\_campaign\_checklist\_final\_ \_october.pdf

The FBI has produced the "Protected Voices" series of short videos for political campaigns on the subject of cybersecurity: <u>https://www.fbi.gov/</u><u>investigate/counterintelligence/foreign-influence/protected-voices</u>

Researchers at Harvard University, in collaboration with bipartisan campaign professionals, national security experts, and leaders in cybersecurity from the public and private sector, created the Campaign Cybersecurity Playbook as a practical guide for candidates. <u>https://www.belfercenter.org/CyberPlaybook</u>

Finally, Meta Inc. has established Facebook Protect, a program for political candidates and their staffers to apply an extra level of security to their accounts: https://www.facebook.com/gpa/facebook-protect

## **CAMPAIGN FINANCIAL REPORT**

(All of the information in this report is public information)

Office sought or ballot qu	uestion	District		
Type of Candidate report		Period of time covered by report:		
report	Campaign committee report Association or corporation report Final report	from	to	

#### **CONTRIBUTIONS RECEIVED**

Give the total for all contributions received during the period of time covered by this report. Contributions should be listed by type (money or in-kind) rather than contributor. See note on contribution limits on the back of this form. Use a separate sheet to itemize all contributions from a single source that exceeded \$100 during the calendar year. This itemization must include name, address, employer or occupation if self-employed, amount and date for these contributions.

CASH	\$	TOTAL CASH-ON-HAND	\$
IN-KIND	+ \$		
TOTAL AMOUNT RECEIVED	= \$		

#### DISBURSEMENTS

Include the amount, date and purpose for all disbursements made during the period of time covered by report. Attach additional sheets if necessary.

Date	Purpose	Amount
	TOTAL	

#### CORPORATE PROJECT EXPENDITURES

Corporations must list any media project or corporate message project for which contribution(s) or expenditure(s) total more than \$200. Submit a separate report for each project. Attach additional sheets if necessary.

Project title or description \_\_\_\_\_

Date	Purpose	Name and Address of Recipient	Expenditure or Contribution Amount
		TOTAL	

I certify that this is a full and true statement		
	Signature	Date
Printed Name	Telephone	Email (if available)
Address		

#### INSTRUCTIONS

#### (Reference: Minnesota Statutes, Chapters 211A and 211B)

This CAMPAIGN FINANCIAL REPORT is for use by candidates and committees for county, municipal, school district and special district office who receive contributions or make disbursements of more than \$750 in a calendar year; committees or corporations spending more than \$750 for or against a ballot question in a calendar year; and corporations spending more than \$200 on activities to encourage participation in precinct caucuses, voter registration or voting.

#### Where to file this report:

Hospital Districts	The municipal (city or town) clerk – same place where filed affidavit of candidacy
Park Districts	The county auditor or municipal clerk – same place where filed affidavit of candidacy
School Districts	School district clerk
Townships	Town clerk
Cities	City clerk
Soil & Water Conservation Districts	County auditor
Counties	County auditor

**Candidate or committee report:** The initial report must be filed within 14 days after the candidate or committee receives contributions or makes disbursements of more than \$750 in a calendar year. Subsequent reports must be filed.

During an Election Year - An "election year" is any year in which the candidate's name or a question appears on the ballot.

In such a year (if an initial report has been filed) reports are required to be filed:

- 10 days before the primary or special primary
- 30 days after a general election or special election
- 10 days before the general election or special election
- By January 31 of each year following the year when the initial report was filed.

During a non-election year - By January 31 of each year following the year when the initial report was filed.

#### Once a final report\* is filed, no further subsequent reports are required to be filed.

**CONTRIBUTIONS:** Means anything of monetary value that is given or loaned to a candidate or committee for a political purpose. "Contribution" does not include a service provided without compensation by an individual. **Each candidate or committee must list the total amount of cash-on-hand designated to be used for political purposes as of the close of the reporting period.** 

**CONTRIBUTION LIMITS:** Candidates or candidate's committees for county, municipal, school district offices may not accept aggregate contributions in excess of \$600 in an election year or in excess of \$250 in a non-election year made or delivered by an individual or committee. However, candidates seeking election from districts with a population in excess of 100,000 may not accept aggregate contributions in excess of \$1,000 in an election year and \$250 in a non-election year.

**BALLOT QUESTIONS:** Any political committee, association or corporation that makes a contribution or expenditure to promote or defeat a ballot question as defined in Minnesota Statutes, section <u>211A.01</u> shall file reports with the filing officer responsible for placing the question on the ballot. Reports must be filed within 14 days of receiving contributions or making disbursements of more than \$750 in one calendar year, using the same schedule as above.

**CONGRESSIONAL CANDIDATES:** Candidates for election to the United States House of Representatives and Senate and any committee raising funds exclusively on behalf of any one of those candidates may file copies of the reports required by federal law in lieu of those required by Minnesota Statutes Chapter <u>211A</u>.

**CORPORATE ACTIVITIES TO ENCOURAGE PARTICIPATION:** Corporations may contribute to or conduct public media projects to encourage individuals to attend precinct caucuses, register or vote if the projects are not controlled by or operated for the advantage of a candidate, political party or committee. The total amount of expenditures or contributions for any one project greater than \$200, together with the date, purpose and the names and addresses of the persons receiving the contribution or expenditures must be reported. Reports must be filed with the Secretary of State, 180 State Office Building, St. Paul, MN 55155-1299, using the same schedule as above.

**\*FINAL REPORT:** A final report may be filed any time after the candidate, committee or corporation has settled all debts and disposed of all assets in excess of \$100 in the aggregate. Check final report under "type of report".

**PROHIBITED TRANSFERS:** Candidates for county, municipal, school district or special district offices may not accept contributions from the principal campaign committees of any candidate for legislative, judicial or state constitutional office. In addition, a candidate may not make contributions to the principal campaign committee of any candidate for legislative, judicial or state constitutional office unless the contributions are made from the candidate's personal funds.

**STATE CANDIDATES:** Candidates and committees for state constitutional offices, the state legislature, supreme court, court of appeals, district court and committees for state constitutional amendments are governed by Minnesota Statutes Chapter <u>10A</u>. Contact the State <u>Campaign Finance and Public Disclosure Board</u> for further information at (651) 539-1180.

**Note:** The filing officer must restrict public access to the address of any individual who has made a contribution that exceeds \$100 and who has filed with the filing officer a written statement signed by the individual that withholding the individual's address from the financial report is required for the safety of the individual or the individual's family. *Updated* 7/18/2014

## CAMPAIGN FINANCIAL REPORT CERTIFICATION OF FILING

#### Instructions

Each county, municipal or school district candidate or treasurer of a committee formed to promote or defeat a ballot question shall certify to the filing officer that all reports required by *Minnesota Statutes* 211A.02 have been submitted to the filing officer or that the candidate or committee has not received contributions or made disbursements exceeding \$750 in the calendar year. The certification shall be submitted to the filing officer not later than seven days after the general or special election. (*Minnesota Statutes* 211A.05, subdivision 1)

#### **Campaign Information**

Name of candidate or committee

Office sought by candidate (if applicable)

Identification of ballot question (if applicable)

### **Certification**

Select the appropriate choice below, and sign.

I do swear (or affirm) that all campaign financial reports required by Minnesota Statutes 211A.02 have been submitted to the filing officer.

I do swear (or affirm) that all campaign contributions or disbursements did not exceed \$750 in the calendar

year.

Signature of candidate or committee treasurer

Date

## DEPARTMENT OF TRANSPORTATION

## **RE: Placement of Signs along Trunk Highways**

#### CANDIDATES FOR PUBLIC OFFICE:

The Minnesota Department of Transportation reminds members of the public that placing signs, including campaign signs, within trunk highway right of way is prohibited. State law (Minn. Stat. 160.2715) prohibits the placement, painting, printing or affixing of advertisements or any object within the limits of a trunk highway, which includes driving lanes, inside and outside shoulders, ditches, sight corners at intersections and the area above and below the highway. The trunk highway system includes state, U.S. and interstate highways in Minnesota.

In addition, the Minnesota Outdoor Advertising Control Act (Minn. Stat. 173.15), which applies to land next to trunk highway right of way, prohibits the placement of advertising devices on private land without the consent of the owner or occupant; on trees, shrubs, or public utility poles; or by painting on rocks or natural features.

These laws protect the safety of both the traveling public and those who would place signs. They ensure that Minnesota complies with federal highway beautification laws. Right of way is used for a variety of purposes, including providing a safe place for vehicles that leave travel lanes, snow storage, location of public utilities, drainage of excess water away from roads, vegetation growth for aesthetics and erosion control and even pollinator habitat. Unauthorized signs and people stopping to place signs within the limits of the highway can create a safety hazard and compromise these functions.

County, city and township employees administer applicable laws on roads under their jurisdiction. MnDOT is responsible for the trunk highway system. Please contact local MnDOT offices for assistance when placing signs where trunk highway right of way cannot be clearly identified. Please ensure that those who place signs on your behalf are familiar with the law. Illegally placed signs will be removed by MnDOT employees and temporarily stored; please contact local MnDOT district offices promptly to retrieve signs that have been removed.

Thank you for your cooperation.

Respectfully,

Nancy Daubenberger

Nancy Daubenberger, P.E. Interim Commissioner



# **Filing Requirements**

Political parties; campaign committees for candidates for federal, state or local office; and political action committees are all political organizations subject to tax under IRC section 527.

Section 527 organizations are generally required to file one or more of the following:

- 1) An initial notice
- 2) Periodic reports on contributions and expenditures
- 3) Annual income tax returns and
- 4) Annual information returns

A political organization must have its own employer identification number (EIN), even if it does not have any employees. To get an EIN, an organization must file Form SS-4, *Application for Employer Identification Number*. For more information about obtaining an EIN (including how to apply online), see Employer ID Numbers (EIN).

Additionally, many political organizations must electronically file their periodic reports. In order to electronically file these reports, an organization needs the username and password issued to it after filing its initial notice. If you have forgotten or misplaced this username and password, please contact TE/GE Customer Account Services to request a replacement.

#### Additional information

- News Release 2002-123
- Fact Sheet 2002-13
- Revenue Ruling 2003-49.
- Revenue Procedure 2007-27 (safe harbor allowing certain tax-exempt political organizations to establish that failure to file Form 8872 was due to reasonable cause and not willful neglect and, therefore, eligible for relief from penalties)
- State Filing Requirements

Page Last Reviewed or Updated: 06-Aug-2017



Tel. 202.622.4000 Release No: FS-2002-13

www.irs.gov

#### **Media Relations Office** For Release: November 2002

Washington, D.C.

#### **SECTION 527 POLITICAL ORGANIZATIONS REVISED TAX FILING REQUIREMENTS**

Legislation adopted in 2002 altered filing requirements for certain political organizations that seek tax-exempt status under section 527 of the Internal Revenue Code. The new law generally reduces filing requirements for certain state/local political organizations that already disclose certain information to state agencies. In addition, the law relieves some political organizations from filing an annual income tax return or an annual information return. Except where noted, the revised filing requirements are retroactive to July 1, 2000. This fact sheet discusses the current filing requirements as revised by the new legislation. FS-2002-11, published May 2002, is superseded.

The new law:

- Exempts state and local candidate and party committees from filing Form 8871 and Form 990 (or 990-EZ);
- Exempts qualified state and local political organizations (QSLPOs) (as defined • below) from filing Form 8872;
- Exempts political committees filing with the FEC from filing Form 990 (or 990-EZ); •
- Exempts political organizations that are a caucus or association of state or local officials from filing Form 990 (or 990-EZ);
- Requires additional information on Form 8871 and Form 8872;
- Requires the filing of an amended Form 8871 after material changes to maintain • tax-exempt status;
- Increases reporting thresholds for certain Form 990 filers;
- Eliminates the requirement to file Form 1120-POL except where an organization has • taxable income after taking the \$100 specific deduction (returning to pre-July 2000 requirements);
- Reinstates the pre-July 2000 confidentiality requirement for any Form 1120-POL filed after November 2, 2002; and
- Changes the electronic filing requirements by
  - Requiring that Form 8871 be filed electronically (as opposed to both in writing) and electronically); and
  - Requiring that any Form 8872 due after June 30, 2003, be filed electronically if the filing organization has or expects to have contributions or expenditures of more than \$50,000 during the calendar year.

#### **Definition of Political Organization**

Political organizations are organized and operated primarily to accept contributions and make expenditures for the purpose of influencing the "selection, nomination, election, or appointment of any individual to Federal, State, or local public office or office in a political organization, or the election of Presidential electors." Political organizations include political party committees, Federal, State and local candidate committees and other political committees such as political action committees (PACs).

The law also creates a new sub-category of political organization -- qualified state or local political organization (QSLPO). A state or local organization may be a QSLPO, if it meets the following criteria:

- All of its political activities relate solely to state or local public office (or office in a state or local political organization),
- It is subject to state law that requires it to report (and it does report) to a state agency information about contributions and expenditures that is similar to the information that the organization would otherwise be required to report to the IRS,
- The state agency and the organization make the reports publicly available, and
- No Federal candidate or office holder controls it or materially participates in its direction, solicits contributions for it, or directs any of its disbursements.

#### Filing Categories

Federal tax law divides political organizations into several different categories, and provides different filing requirements for each category. See the first chart below for the filing requirements for each category.

#### Federal organizations

- FEC political committee: A political organization (including federal candidate committees, political party committees and PACs) that is required to report as a political committee under the Federal Election Campaign Act.
- Other federal political organization: A political organization attempting to influence federal elections that is not required to report as a political committee under the Federal Election Campaign Act.

#### State and Local organizations

- Candidate committee: A campaign committee of a state or local candidate.
- Party committee: A state or local committee of a political party.
- Qualified state or local political organization (QSLPO): See above definition.
- Caucus or association: A group of state or local officials attempting to influence elections.
- Other political organization: Any other state or local political organization.

#### Filing Requirements

The filing requirements in the chart below apply to those political organizations that:

- Wish to be a tax-exempt political organization, and
- Receive or expect to receive \$25,000 or more in gross receipts in any taxable year.

If You Are A	You May Be Required To File
FEC political committee, state or local candidate committee or state or local committee of a political party	Form 1120-POL
Qualified state or local political organization	Form 8871;
(QSLPO)*	Form 1120-POL; and
	Form 990
Caucus or association of state or local officials*	Form 8871;
	Form 8872; and
	Form 1120-POL
Any other political organization, including other	➢ Form 8871;
federal political organizations and other state or	➢ Form 8872;
local political organizations	Form 1120-POL; and
	Form 990 or Form 990-EZ

\*An organization may be both a QSLPO and a caucus or association of state or local officials. If so, it is not required to file Form 8872 and Form 990.

**NOTE:** If you are:

- A political organization that is not tax-exempt, or
- A tax-exempt political organization that does not have gross receipts of at least \$25,000

You must file Form 1120-POL if you have taxable income after taking the \$100 specific deduction for any taxable year.

#### **Description of Form Filing Requirements**

#### 1. Form 8871 – Notice of 527 Status

Unless excepted (see chart below), a political organization must file Form 8871, *Political Organization Notice of 527 Status*, with the IRS to be tax-exempt. Until it files the form, its income (including contributions) is subject to taxation. Form 8871 must be filed electronically, within 24 hours of the political organization's establishment. An amended Form 8871 must be filed within 30 days of any material change (including termination), or any income (including contributions) it receives after the material change will be subject to taxation.

#### 2. Form 8872 - Report of Contributions and Expenditures

Tax-exempt political organizations, other than QSLPOs, that file Form 8871 must file Form 8872, *Political Organization Report of Contributions and Expenditures*, to disclose information concerning:

- expenditures that aggregate \$500 or more per person, per calendar year; and
- contributions that aggregate \$200 or more per person, per calendar year.

A tax-exempt political organization that does not disclose this information must pay an amount equal to the highest corporate tax rate (35 percent) multiplied by the amount of contributions and expenditures not disclosed.

The filing due dates are available on the IRS web site at www.irs.gov/polorgs.

A political organization is not required to file Form 8872 for any period of time that it is subject to tax on its income because it did not file or amend a Form 8871.

#### 3. Form 1120-POL – U.S. Income Tax Return for Certain Political Organizations

Political organizations, whether or not tax-exempt, that have taxable income in excess of the \$100 specific deduction in a taxable year must file Form 1120-POL, *U.S. Income Tax Return for Certain Political Organizations.* 

Form 1120-POL is due by the 15th day of the 3rd month after the end of the organization's taxable year. Political organizations may request a six-month extension of the filing deadline by filing Form 7004, *Application for Automatic Extension of Time to File Corporate Income Tax Return.* This extension must be filed by the due date of Form 1120-POL. There is a penalty for failure to file Form 1120-POL.

#### 4. Form 990 or 990-EZ – Return of Organization Exempt from Income Tax

Unless excepted (see chart below), a tax-exempt political organization must file an exempt organization annual information return if it has gross receipts of \$25,000 or more for the taxable year (\$100,000 for QSLPOs). A tax-exempt political organization with gross receipts of less than \$100,000 and assets of less than \$250,000 at the end of the year may file a Form 990-EZ, *Short Form Return of Organization Exempt from Income Tax.* Otherwise, it files a Form 990, *Return of Organization Exempt from Income Tax.* 

Form 990 or Form 990-EZ is due on the 15th day of the 5th month after the end of the organization's taxable year. There is a penalty for failure to file this return. Organizations may request a three-month extension, without showing cause, by filing Form 8868, *Application for Extension of Time to File an Exempt Organization Return*, by the due date. A second three-month extension, with cause, may also be requested through Form 8868.

Form	When filed	Ex	ceptions to filing requirement
8871	Within 24 hours of establishment or within 30 days of any material change, including termination	AAAAA	Organization that does not seek tax-exempt status; Political committee required to report to the FEC; Campaign committee of state and local candidates; State or local committee of political parties; and Organization that reasonably expects annual gross receipts to always be less than \$25,000.
8872	At organization's option, quarterly/semiannually or monthly, on same basis for entire calendar year (see form instructions for detailed information)	AA	Any organization excepted from Form 8871 filing requirement (see above); and Qualified state or local political organization (QSLPO).
1120-POL	Due the 15th day of the 3rd month after the close of the taxable year	A	Political organization with no taxable income after taking the \$100 specific deduction
990 or 990-EZ	Due the 15th day of the 5th month after the close of the taxable year	AA	Any organization excepted from Form 8871 filing requirement (see above); and Caucus or association of state or local officials

#### **Disclosure Requirements**

Tax-exempt section 527 organizations must make their forms (other than Form 1120-POL) publicly available for inspection and copying at their principal place of business. The IRS also posts Form 8871 and Form 8872 on its web site at www.irs.gov/polorgs.

#### For More Information

Questions about the filing requirements may be directed to the Tax Exempt and Government Entities Customer Account Services toll free number 1-877-829-5500. Assistance is available 8:00 a.m. to 6:30 p.m. ET, Monday through Friday.



# Campaign finance registration

If your group wants to influence Minnesota state elections, you may need to register with the Board.

To register just fill out a simple form and transfer it to the Board by mail, fax, email, or personal delivery.

Registration type	Requires treasurer	Requires chair	Requires bank acct	Registration threshold	
Candidate committee				\$750	Get the form (PDF)
Party unit				\$750	Get the form (PDF)
Political committee				\$750	Get the form (PDF)
Political fund			Maybe	\$750	Get the form (PDF)
Independent expenditure political committee				\$1,500	Get the form (PDF)
Independent expenditure political fund			Maybe	\$1,500	Get the form (PDF)
Ballot question political committee				\$5,000	Get the form (PDF)
Ballot question political fund			Maybe	\$5,000	Get the form (PDF)

## QUICK LINKS

What kind of entity should I register (PDF) Registration type selection flowchart (PDF) Choosing a chair and treasurer (PDF) Alternate Contact Information Form (PDF) Information for prospective treasurers (PDF) All about bank accounts (PDF) Registration : Campaign Finance Board

How to get a federal tax number (PDF)

Notice to depository institutions (PDF)

Terminating your registration (PDF)

SOS campaign manual (PDF)

Sign In to MyCFB

Minnesota Campaign Finance and Public Disclosure Board

190 Centennial Office Building 658 Cedar St, St Paul, MN 55155

651-539-1180